

5 November 2020

The Manager  
Company Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**Shares issued under Institutional Placement  
Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by HUB24 Limited ACN 124 891 685 (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company has issued 2,500,000 fully paid ordinary shares (**Shares**) at an issue price of A\$20.00 per Share to institutional and professional investors under the institutional placement announced on Wednesday, 28 October 2020.

The Company states that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
  - (ii) section 674 of the Corporations Act; and
- (e) as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully



**Kitrina Shanahan**  
**Joint Company Secretary**  
**HUB24 Limited**