



Market Announcement

11 November 2020

hipages Group Holdings Limited (ASX: HPG) – Admission and Commencement of Official Quotation

Description

hipages Group Holdings Limited ('HPG') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 11 November 2020.

Official quotation of HPG's ordinary fully paid shares will commence at 11:00am AEDT on Thursday, 12 November 2020.

HPG raised approximately \$100.4 million pursuant to the offer under its prospectus dated 21 October 2020 ('Prospectus') by the issue of 40,989,543 shares at an issue price of \$2.45 per share.

Quotation information

Quoted Securities:	130,000,000 fully paid ordinary shares
ASX Code:	HPG
Time:	11:00am AEDT
Date:	Thursday, 12 November 2020
ASX Trade Abbreviation:	HIPAGES
ISIN:	AU0000112104
Home Branch:	Sydney
Registered Office:	hipages Group Holdings Ltd Address: Level 10, 255 Pitt St, Sydney NSW 2000 Phone: +61 2 8396 1300 Email: investor@hipagesgroup.com.au
Company Secretary:	Oonagh McEldowney
Share Registry:	Automic Pty Ltd Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New South Wales, Australia
Dividend Policy:	See section 4.9 of the Prospectus
Activities:	An Australia-based marketplace platform and Software as a Service provider for tradies, that aims to connect tradies and consumers for home improvement jobs.



Lead Manager:	Goldman Sachs Australia Pty Ltd
Underwriter:	Goldman Sachs Australia Pty Ltd
ASX Restricted Securities:	NA
Other Securities Not Quoted:	2,928,075 rights exchangeable for ordinary shares in HPG

What do I need to do and by when?

Please refer to HPG's Prospectus.

Need more information?

For further information, please call the Information Line on 1300 824 174 (within Australia) or +61 2 8072 1480 (outside Australia) between 8.30am and 5.30pm (Sydney Time), Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Louis Mitchell

Adviser, Listings Compliance (Perth)