

12 November 2020

Market Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Kina Securities Limited (ASX: KSL)

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth) - Cleansing Statement

This notice is given by Kina Securities Limited (ARBN 606 168 594) (“Kina”) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Corporations Act”).

Kina confirms that:

1. it has completed the issue and allotment of 10,586,036 fully paid Kina ordinary shares (“New Shares”) at a price of PGK1.97 per New Share pursuant to the PNG Offer, as announced by Kina on 10 September 2020 and the results of which were announced to ASX on 11 November 2020;
2. the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
3. this notice has been given under section 708A(5)(e) of the Corporations Act;
4. as at the date of this notice, Kina has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to Kina; and
 - b. section 674 of the Corporations Act; and
5. as at the date of this notice, there is no information that is ‘excluded information’ (within the meaning of sections 708A(7) and 708A(8)), which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

For and on behalf of the Board.

Yours sincerely



Chetan Chopra
Chief Financial Officer and Company Secretary
Kina Securities Limited

Authorised for lodgement: by order of the Board of Directors

For further information:

Greg Pawson
Chief Executive Officer and Managing Director
greg.pawson@kinabank.com.pg

Chetan Chopra
Chief Financial Officer and Company Secretary
chetan.chopra@kinabank.com.pg