

ReadyTech Holdings Limited
ABN 25 632 137 216

12 November 2020

PLACEMENT

NOTICE UNDER SECTION 708A(5)(e) CORPORATIONS ACT 2001 (CTH)

This notice is given by ReadyTech Holdings Limited (**ReadyTech**) (ASX Code: RDY) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

ReadyTech confirms that:

- (a) ReadyTech has completed the issue and allotment to institutional investors of 13,297,872 fully paid ordinary shares (**New Shares**) at a price of \$1.88 under a placement, the results of which were announced on 9 November 2020;
- (b) the New Shares were issued without disclosure under Part 6D.2 of the Act;
- (c) as at the date of this notice, ReadyTech has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to ReadyTech; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

This announcement has been authorised for release to ASX by the ReadyTech Board of Directors.

For more **information** please contact:

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