

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme Omni Bridgeway LimitedACN/ARSN 067 298 088**1. Details of substantial holder (1)**Name Amitell Capital Pte. Ltd.ACN/ARSN (if applicable) N/AThe holder became a substantial holder on 12/11/2020**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	12,713,112	12,713,112	5.00%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Amitell Capital Pte.Ltd.	Power to exercise a right to vote and/or dispose of the securities at its discretion as investment manager	12,713,112 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Amitell Capital Pte. Ltd.	Citicorp Nominees Pty Limited	Citicorp Nominees Pty Limited	12,713,112 ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Amitell Capital Pte. Ltd.	Refer to Annexure A			

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Amitell Capital Pte. Ltd.	76B Amoy Street, Singapore 069895

Signature

print name Peter Galgay capacity Chief Investment Officer

sign here

date 12/11/2020

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure A

5. Consideration

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-Cash	
Amitell Capital Pte. Ltd.	08/02/2017	262,646.26		150,000
As above	09/02/2017	214,250.72		122,263
As above	13/02/2017	185,328.30		103,322
As above	14/02/2017	77,827.90		43,063
As above	15/02/2017	389,705.70		214,017
As above	16/02/2017	283,054.26		152,868
As above	17/02/2017	433,388.54		225,235
As above	20/02/2017	598,188.98		297,843
As above	21/02/2017	8,168.08		4,082
As above	22/02/2017	572,065.66		283,396
As above	24/02/2017	388,419.61		195,000
As above	28/02/2017	79,275.62		40,000
As above	03/03/2017	65,906.44		35,000
As above	06/03/2017	98,845.90		55,000
As above	07/03/2017	207,297.88		114,770
As above	10/03/2017	158,932.73		87,000
As above	27/03/2017		63,685.77 (DRP)	36,605
As above	28/03/2017	139,338.63		78,000
As above	29/03/2017	120,418.98		67,000
As above	31/03/2017	40,775.40		22,539
As above	03/04/2017	154,851.41		86,086
As above	04/04/2017	74,583.64		41,220
As above	05/04/2017	290,170.32		160,759
As above	06/04/2017	7,390.42		4,096
As above	07/04/2017	191,910.54		106,180
As above	10/04/2017	27,463.46		15,163
As above	11/04/2017	42,556.27		23,500
As above	18/04/2017	317,538.96		167,100
As above	19/04/2017	278,916.21		147,710
As above	20/04/2017	306,899.43		161,416
As above	21/04/2017	175,934.67		92,500
As above	24/04/2017	137,051.96		72,000
As above	28/04/2017	52,380.82		27,314
As above	01/05/2017	41,970.71		22,073
As above	02/05/2017	65,959.49		34,700
As above	03/05/2017	388,908.56		205,571
As above	04/05/2017	259,722.85		137,561
As above	05/05/2017	797,474.83		421,169
As above	08/05/2017	127,162.08		66,650
As above	09/05/2017	139,420.47		72,573
As above	11/05/2017	180,701.27		93,233
As above	12/05/2017	784,356.03		401,765
As above	15/05/2017	307,054.20		156,604
As above	16/05/2017	255,916.94		129,461
As above	24/05/2017	300,466.18		154,198
As above	25/05/2017	73,731.53		37,561
As above	26/05/2017	39,671.99		20,128
As above	29/05/2017	56,955.44		28,751
As above	30/05/2017	921,743.97		467,277
As above	31/05/2017	427,352.71		217,817
As above	01/06/2017	89,865.92		45,792

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-Cash	
As above	02/06/2017	1,535.40		779
As above	05/06/2017	6,222.86		3,159
As above	06/06/2017	103,617.43		51,788
As above	19/10/2017	436,361.65		200,406
As above	23/10/2017	16,227.43		7,306
As above	24/10/2017	181,405.16		81,486
As above	25/10/2017	256,167.67		115,074
As above	26/10/2017	147,635.78		66,320
As above	22/11/2017	151,078.01		65,180
As above	23/11/2017	11,658.33		5,000
As above	24/11/2017	193,357.59		83,428
As above	27/11/2017	17,368.11		7,478
As above	28/11/2017	1,455.37		627
As above	29/11/2017	217,728.81		93,000
As above	30/11/2017	11,905.95		5,000
As above	23/03/2018		207,928.86 (DRP)	88,442
As above	04/06/2018	346,850.86		136,778
As above	05/06/2018	106,479.19		41,169
As above	06/06/2018	637,142.28		245,584
As above	07/06/2018	367,603.44		139,799
As above	08/06/2018	222,433.08		80,142
As above	12/06/2018	110,791.14		39,150
As above	13/06/2018	104,023.93		36,392
As above	14/06/2018	147,425.64		51,100
As above	15/06/2018	286,547.19		99,963
As above	18/06/2018	143,253.90		51,178
As above	19/06/2018	28,100.12		10,100
As above	21/06/2018	26,412.48		9,288
As above	22/06/2018	35,605.06		12,210
As above	29/06/2018	140,331.12		46,954
As above	26/10/2018	2,100,000.00		750,000
As above	31/10/2018	461,898.89		158,900
As above	01/11/2018	105,099.28		36,400
As above	30/11/2018	421,833.21		148,000
As above	17/12/2018	23,898.51		8,300
As above	18/12/2018	76,466.05		27,050
As above	19/12/2018	114,680.01		39,979
As above	20/12/2018	173,389.12		60,600
As above	21/12/2018	167,071.29		58,000
As above	24/12/2018	29,480.85		10,000
As above	27/12/2018	593,529.72		197,100
As above	28/12/2018	224,262.48		73,009
As above	31/12/2018	234,748.46		74,940
As above	02/01/2019	11,370.73		3,686
As above	03/01/2019	8,403.92		2,800
As above	18/09/2019	5,120,502.92		-1,521,740
As above	18/09/2019	5,120,502.93		1,521,740
As above	17/10/2019	5,667,432.80		1,666,892
As above	21/10/2019	4,479,702.99		-1,296,548
As above	21/10/2019	4,479,702.99		1,296,548
As above	31/12/2019	89,746.13		20,000
As above	06/01/2020	6,496,400.00		-1,490,000
As above	06/01/2020	6,496,400.00		1,490,000
As above	26/02/2020		340,646.01 (DRP)	84,243
As above	01/09/2020		457,564.40 (DRP)	119,219

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-Cash	
As above	17/09/2020	134,141.76		34,167
As above	18/09/2020	362,348.48		92,536
As above	21/09/2020	232,287.07		60,381
As above	22/09/2020	78,815.11		20,844
As above	23/09/2020	73,599.39		19,072
As above	24/09/2020	63,361.97		16,500
As above	25/09/2020	19,459.72		5,000
As above	29/09/2020	79,375.17		20,200
As above	30/09/2020	275,125.51		69,840
As above	01/10/2020	38,119.05		10,000
As above	02/10/2020	730.37		200
As above	05/10/2020	18,959.48		5,000
As above	12/10/2020	19,909.95		5,000
As above	30/10/2020	359,000.21		104,000
As above	10/11/2020	807,638.49		222,342
As above	11/11/2020	736,187.01		196,701
As above	12/11/2020	1,046,713.70		273,000