



# Market Announcement

13 November 2020

---

## Aurelia Metals Limited (ASX: AMI) – Trading Halt (1)

### Description

The securities of Aurelia Metals Limited ('AMI') will be placed in trading halt at AMI's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Monday, 16 November 2020.

### Issued by

**Elvis Onyura**

Senior Adviser, Listings Compliance (Sydney)

13 November 2020

The Manager  
Company Announcements Office  
Australian Securities Exchange  
Level 4, 20 Bridge Street  
Sydney NSW 2000

Attention: Kimberley Brown  
Adviser, Listings Compliance (Sydney)

By email: [tradinghaltssydney@asx.com.au](mailto:tradinghaltssydney@asx.com.au)  
[Kimberley.Brown@asx.com.au](mailto:Kimberley.Brown@asx.com.au)

### **Request for Trading Halt – Aurelia Metals Limited (ASX:AMI)**

Aurelia Metals Limited (ACN 108 476 384) (**Aurelia**) requests the implementation of a trading halt in its ordinary shares (ASX Code: AMI) pursuant to Listing Rule 17.1 from the commencement of trading today, Friday 13 November 2020.

For the purposes of ASX Listing Rule 17.1, Aurelia provides the following information:

- (a) Aurelia is seeking the trading halt as Aurelia is considering, planning for, and expecting to announce, a capital raising comprising a fully underwritten pro rata accelerated non-renounceable entitlement offer (the **Entitlement Offer**) in conjunction with an institutional placement (**Placement**);
- (b) Aurelia requests that the trading halt remain in place until the earlier of:
  - (i) Aurelia making an announcement to the market regarding the outcome of the institutional component of the Entitlement Offer and the Placement; and
  - (ii) the commencement of trading on Monday 16 November 2020; and
- (c) Aurelia is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours sincerely



**Ian Poole**  
CFO & Company Secretary  
Aurelia Metals Limited