

13 November 2020

The Manager  
Market Announcements Office  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir / Madam

**Notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth)**

This notice is given by Aurelia Metals Limited (ABN 37 108 476 384) (**Aurelia**) (ASX: AMI) under section 708AA(2)(f) of the Corporations Act 2001 (Cth) (the **Act**) as modified by Australian Securities and Investments Commission (**ASIC**) Corporations (Non-Traditional Rights Issues) Instrument 2016/84 and ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73.

Aurelia has today announced a pro rata accelerated non-renounceable entitlement offer (the **Entitlement Offer**) of 1 new fully paid ordinary share in Aurelia (**New Shares**) for every 1:4.2 fully paid ordinary shares in Aurelia held as at 7pm (Sydney time) on 17 November 2020 by shareholders with a registered address in Australia, New Zealand and certain other jurisdictions in which Aurelia decides to extend the Entitlement Offer.

Aurelia confirms the following:

- (a) The New Shares will be offered for issue without disclosure to investors under Part 6D.2 of the Act.
- (b) This notice is being given under section 708AA(2)(f) of the Act.
- (c) As at the date of this notice, Aurelia has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to Aurelia; and
  - (ii) section 674 of the Act.
- (d) As at the date of this notice, there is no 'excluded information' of the type referred to in sections 708AA(8) and 708AA(9) of the Act that is required to be set out in this notice under section 708AA(7) of the Act.
- (e) The potential effect that the issue of the New Shares will have on the control of Aurelia, and the consequences of that effect, will depend on a number of factors, including investor demand and existing shareholdings. However, given:
  - (i) the structure of the Entitlement Offer as a pro rata issue; and

- (ii) the underwriting arrangements in place for the Entitlement Offer and the current level of holdings of substantial holdings (based on substantial holding notices that have been given to Aurelia and lodged with ASX on or prior to the date of this notice).

Aurelia does not expect that the Entitlement Offer will have a material effect or consequence on the control of Aurelia.

Yours sincerely



**Ian Poole**

Company Secretary, Aurelia Metals Limited

*Authorised for release by the Aurelia Board*