

Australian Securities Exchange Limited Via e-lodgement

16 November 2020

ASX Code ICT

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 9 November 2020, iCollege Limited (**Company**) completed the issue by way of placement in the Company of 55,000,000 fully paid ordinary shares in the capital of the Company (**Shares**). The issue of the ordinary shares was previously announced by the Company on 10 November 2020.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- a.) The Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
- b.) As at the date of this notice, the Company has complied with:
 - i.) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii.) section 674 of the Corporations Act; and
- c.) As at the date of this notice, there is no "excluded information" as defined in sections 708A(7) and (8) of the Act.

This notice has been authorised for release by the Board.

-Ends-

For further Information:

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