Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

	of Entity		ABN/ARSN	
va	Energy Group Limited (the Compar	$\mathbf{n}\mathbf{y}$) $ 7 $	74 626 661 032	
e (1	the entity) give ASX the following in	aformation.		
fo:	rmation about buy-back			
1	Type of buy-back	On-market		
	Data Annandiy 2C was givan	18 March 2020		
2	Date Appendix 3C was given to ASX	18 Warch 2020		
ta		ck, or in relation to which	acceptances Previous day	
	to ASX al of all shares/units bought ba	ck, or in relation to which , previous day		

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⁺ See chapter 19 for defined terms.

		Before prev	Before previous day		Previous day	
5	If buy-back is an on-market buy-back	highest price paid:	1.920	highest price paid:	1.855	
	ouy out	date:	24-Jun-20			
		lowest price paid:	1.628	lowest price paid:	1.840	
		date:	28-Oct-20	To west price para.	1.010	
				highest price allowed	l	

Participation by directors

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back

No specific number of shares, but the number of shares required to achieve up to approximately \$680 million in value (less any amounts returned to shareholders under other aspects of the Company's capital management program).

under rule 7.33:

1.9619

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 17/11/20

Company Secretary

Print name: Julia Kagan

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⁺ See chapter 19 for defined terms.