Announcement Summary

Entity name

CATAPULT GROUP INTERNATIONAL LTD

Announcement Type

New announcement

Date of this announcement

Tuesday November 17, 2020

The Proposed issue is:

Total number of +securities proposed to be issued for a placement or other type of issue

ASX +security code	+Security description	Maximum Number of +securities to be issued
CAT	ORDINARY FULLY PAID	8.000.000

Proposed +issue date

Tuesday November 17, 2020

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of +Entity

CATAPULT GROUP INTERNATIONAL LTD

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

1.2 Registered Number Type

Registration Number

ABN

53164301197

1.3 ASX issuer code

CAT

1.4 The announcement is

1.5 Date of this announcement

Tuesday November 17, 2020

1.6 The Proposed issue is:

☑ A placement or other type of issue

Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 - Are any of the following approvals required for the placement or other type of issue?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

☑ No

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

Existing class

Will the proposed issue of this +security include an offer of attaching +securities? ⊗ No

Details of +securities proposed to be issued

ASX +security code and description

CAT: ORDINARY FULLY PAID

Number of +securities proposed to be issued

8,000,000

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

What is the issue price per

+security?

AUD - Australian Dollar

AUD 2.00520

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Part	7C - Timetable
	7C.1 Proposed +issue date
	Tuesday November 17, 2020
⊃art	7D - Listing Rule requirements
	7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?
	7D.1a Date of meeting or proposed meeting to approve the issue under listing rule 7.1 Tuesday November 17, 2020
	7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue? ⊗ No
	7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules? ⊗ No
	7D.4 Will any of the +securities to be issued be subject to +voluntary escrow? ⓒ No
Part	7E - Fees and expenses
	7E.1 Will there be a lead manager or broker to the proposed issue? ⊗ No
	7E.2 Is the proposed issue to be underwritten? ⊗ No
	7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

Part 7F - Further Information

7F.01 The purpose(s) for which the entity is issuing the securities

The securities are issued to meet the Company's obligations to provide ordinary shares to holders of convertible securities (which are issued under the Catapult Sports ESP Plan Rules) on the exercise of those securities.

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds? $\ensuremath{\mathfrak{C}}$ No

7F.2 Any other information the entity wishes to provide about the proposed issue