

# Market Announcement

18 November 2020

## Harmoney Corp Limited (ASX: HMY) – Admission and Commencement of Official Quotation

### Description

Harmoney Corp Limited ('HMY') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 18 November 2020.

Official quotation of HMY's ordinary fully paid shares will commence at 11:00 AM AEDT on Thursday, 19 November 2020.

HMY raised \$92.5 million pursuant to the offer under its prospectus dated 30 October 2020 ('Prospectus') by the issue and transfer of 26,428,572 shares at an issue and sale price of \$3.50 per share.

### Quotation information

<b>Quoted Securities:</b>	100,912,724 fully paid ordinary shares
<b>ASX Code:</b>	HMY
<b>Time:</b>	11:00 AM AEDT
<b>Date:</b>	Thursday, 19 November 2020
<b>ASX Trade Abbreviation:</b>	HARMONEY
<b>ISIN:</b>	NZHMYE0001S5
<b>Home Branch:</b>	Sydney
<b>Registered Office:</b>	Harmoney Corp Limited Address: Ground Floor, 79 Carlton Gore Road, Newmarket Auckland 1023, New Zealand Phone: 0800 427 666 Email: customerservice@harmoney.co.nz
<b>Communication Person:</b>	Michael Travis
<b>Share Registry:</b>	Link Market Services Limited Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: 1300 554 474 Email: registrars@linkmarketservices.com.au
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	New Zealand
<b>Dividend Policy:</b>	See section 4.8 of the Prospectus
<b>Activities:</b>	Online direct personal lender that operates across New Zealand and Australia.

<b>Lead Manager:</b>	Jarden Australia Pty Ltd and Ord Minnett Limited
<b>Underwriter:</b>	Jarden Australia Pty Ltd and Ord Minnett Limited
<b>ASX Restricted Securities:</b>	N/A
<b>Other Securities Not Quoted:</b>	187,588 warrants exercisable at \$2.03 expiring on various dates.

### What do I need to do and by when?

Please refer to HMY's Prospectus.

### Need more information?

For further information, please call the Harmony IPO Offer Information Line on 1800 817 266 (within Australia) or +61 1800 817 266 (outside Australia) from 8.30am to 5.30pm (AEDT), Monday to Friday.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

#### **Stephanie So**

Principal Adviser, Listings Compliance (Sydney)