

Disclosure of beginning to have substantial holding

Section 276, Financial Markets Conduct Act 2013

To NZX Limited
and
To Harmony Corp

Date this disclosure made: 19 November 2020

Date on which substantial holding began: 19 November 2020

Substantial product holder(s) giving disclosure

Full name(s): Michael Lookman and 187 Bridge Trustees 53 Limited as trustees of the Lookman Family Trust.

Summary of substantial holding

Class of quoted voting products: Ordinary shares

Summary for Lookman Family Trust

For this disclosure,

- (a) total number held in class: 9,069,618
- (b) total in class: 100,912,724
- (c) total percentage held in class: **8.988%**

Details of relevant interests

Nature of relevant interest(s): Registered holder and beneficial owner of financial products. This interest is subject to certain escrow restrictions prohibiting the disposal of the shares until the occurrence of certain events. No relevant agreement.

For that relevant interest

- (a) number held in class: 9,069,618
- (b) percentage held in class: 8.988%
- (c) current registered holder(s): Michael Lookman and 187 Bridge Trustees Limited 53 as trustees of the Lookman Family Trust
- (d) registered holder(s) once transfers are registered: Michael Lookman and 187 Bridge Trustees Limited 53 as trustees of the Lookman Family Trust

also—

- (a) type of derivative: N/A
- (b) details of derivative: N/A
- (c) parties to the derivative: N/A

- (d) if the substantial product holder is not a party to the derivative, the nature of the relevant interest in the derivative: N/A

Details of transactions and events giving rise to substantial holding

Details of the transactions or other events requiring disclosure: Michael Lookman and 187 Bridge Trustees 53 Limited as trustees for the Lookman Family Trust have owned shares in Harmony Corp Limited since 17 October 2019. In preparation for Harmony Corp Limited's initial public offering and listing on the ASX and foreign exempt listing on the NZX, Harmony Corp Limited (i) consolidated its existing shares on issuance on 29 October 2020; and (ii) converted all Series shares to ordinary shares on 17 November 2020. As a consequence, Michael Lookman and 187 Bridge Trustees 53 Limited as trustees for the Lookman Family Trust now hold 9,069,618 ordinary shares. As a result of Harmony Corp Limited's listing on 19 November 2020, Michael Lookman and 187 Bridge Trustees 53 Limited as trustees for the Lookman Family Trust become a substantial product holder in respect of the shares described in this notice for the purposes of section 276 of the Financial Markets Conduct Act 2013.

Additional information

Address of substantial product holder(s): C/- Brown's Orchard Ltd, Greenacres Road, Rd1, Richmond, 7081, New Zealand

Contact details: Ken Allen email Kenneth.allen53@gmail.com ph +6421935358

Certification

I, Kenneth David Allen, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.