



Upcoming release of securities from escrow

San Luis Obispo, California – 22 November 2020: Revasum, Inc. (ASX: RVS, 'Revasum' or the 'Company') advises that the following securities will be released from escrow on 4 December 2020 (Sydney time):

- 45,788,772 fully paid shares of common stock (representing 45,788,772 Chess Depository Interests (CDIs), subject to ASX mandatory escrow;
- 6,545,714 options, subject to ASX mandatory escrow;
- 972,110 fully paid shares of common stock (representing 972,110 CDIs), subject to voluntary escrow; and
- 5,154,215 options, subject to voluntary escrow.

Quotation of the CDIs currently subject to ASX mandatory restriction will be sought for quotation pursuant to ASX Listing Rule 2.8.5.

THIS ANNOUNCEMENT IS AUTHORIZED FOR RELEASE BY REBECCA SHOOTER-DODD, CFO

Safe Harbor Statement

This announcement contains forward-looking statements, which address a variety of subjects including, for example, financial projections, our statements regarding expected events, including expected revenue and earnings, system shipments, expected product offerings, product development, market adoption and technical advances. Statements that are not historical facts, including statements about our beliefs, plans and expectations, are forward-looking statements. Such statements are based on our current expectations and information currently available to management and are subject to a number of factors and uncertainties, many of which are outside the control of the Company, which could cause actual results to differ materially from those described in the forward-looking statements. The Company's management believes that these forward-looking statements are reasonable as and when made. However, you should not place undue reliance on any such forward-looking statements because such statements speak only as of the date they are made. Revasum does not undertake any obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law or the ASX Listing Rules. In addition, forward-looking statements are subject to certain risks and uncertainties that could cause actual results, events and developments to differ materially from our historical experience and our present expectations or projections.

About Revasum, Inc. (ASX: RVS)

Revasum (ARBN: 629 268 533) specializes in the design and manufacturing of equipment used for the global semiconductor industry. Revasum's equipment helps drive advanced manufacturing technology for critical growth markets, including automotive, IoT, and 5G. Our product portfolio includes state of the art equipment for the grinding, polishing, and chemical mechanical planarization processes used to manufacture devices for those key end markets. All of Revasum's equipment is designed and developed in close collaboration with our customers. Learn how we create the equipment that generates the technology of today and tomorrow, visit www.revasum.com.

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