

## Disclosure of beginning to have substantial holding

*Section 276, Financial Markets Conduct Act 2013*

**To NZX Limited**

and

**To Harmony Corp Limited**

Date this disclosure made: 23 November 2020

Date on which substantial holding began: 19 November 2020

### **Substantial product holder(s) giving disclosure**

Full name(s): Neil Roberts Trustee Company Limited as trustee of the Neil Roberts Business Trust and Neil Gordon Roberts

### **Summary of substantial holding**

Class of quoted voting products: Ordinary shares in Harmony Corp Limited (**Harmony**)

Summary for Neil Roberts Trustee Company Limited as trustee of the Neil Roberts Business Trust and Neil Gordon Roberts

For this disclosure,—

- (a) total number held in class: 18,611,152 ordinary shares
- (b) total in class: 100,912,724 ordinary shares
- (c) total percentage held in class: 18.4%

### **Details of relevant interests**

Details for Neil Roberts Trustee Company Limited as trustee of the Neil Roberts Business Trust

Nature of relevant interest(s): Neil Roberts Trustee Company Limited as trustee of the Neil Roberts Business Trust (**Trustee**) is the holder of 18,611,152 fully paid ordinary shares in Harmony (**Shares**) and has the power to exercise votes attached to, and to dispose of, the Shares. This interest is subject to certain escrow restrictions prohibiting the disposal of the shares until the occurrence of certain events.

For that relevant interest,—

- (a) number held in class: 18,611,152 ordinary shares
- (b) percentage held in class: 18.4%
- (c) current registered holder(s): Neil Roberts Trustee Company Limited as trustee of the Neil Roberts Business Trust
- (d) registered holder(s) once transfers are registered: N/A

For a derivative relevant interest, also—

- (a) type of derivative: N/A
- (b) details of derivative: N/A
- (c) parties to the derivative: N/A
- (d) if the substantial product holder is not a party to the derivative, the nature of the relevant interest in the derivative: N/A

*Details for Neil Gordon Roberts*

Nature of relevant interest(s): Neil Gordon Roberts has a relevant interest as the beneficial owner of the financial products. In addition, he is a director and shareholder of the Neil Roberts Trustee Company Limited and has the power to exercise, or control the exercise of, the rights to vote attached to the financial product and the power to acquire or dispose of, or control the acquisition or disposition of, the financial products”

For that relevant interest,—

- (a) number held in class: 18,611,152 ordinary shares
- (b) percentage held in class: 18.4%
- (c) current registered holder(s): Neil Roberts Trustee Company Limited as trustee of the Neil Roberts Business Trust
- (d) registered holder(s) once transfers are registered: N/A

For a derivative relevant interest, also—

- (a) type of derivative: N/A
- (b) details of derivative: N/A
- (c) parties to the derivative: N/A
- (d) if the substantial product holder is not a party to the derivative, the nature of the relevant interest in the derivative: N/A

**Details of transactions and events giving rise to substantial holding**

Details of the transactions or other events requiring disclosure: Neil Roberts Trustee Company Limited as trustee of the Neil Roberts Business Trust has owned shares in Harmony Corp Limited since 23 June 2014. In preparation for Harmony Corp Limited’s initial public offering and listing on the ASX and foreign exempt listing on the NZX, Harmony Corp Limited (i) consolidated its existing shares on issuance on 29 October 2020; and (ii) converted all Series shares to ordinary shares on 17 November 2020. As a consequence, Neil Roberts Trustee Company Limited as trustee of the Neil Roberts Business Trust now holds 18,611,152 ordinary shares. As a result of Harmony Corp Limited’s listing on 19 November 2020, Neil Roberts Trustee Company Limited as trustee of the Neil Roberts Business Trust becomes a substantial product holder in respect of the shares described in this notice for the purposes of section 276 of the Financial Markets

Conduct Act 2013. As an existing holder of the Shares, no consideration was paid or is payable by Neil Roberts Trustee Company Limited in connection with the transaction giving rise to this substantial holding.

**Additional information**

Address(es) of substantial product holder(s):

Neil Roberts Trustee Company Limited: Mgi Akl, Level 2, Fidelity House, 81 Carlton Gore Road, Newmarket, Auckland 1023, New Zealand

Neil Gordon Roberts: 39 Grange Road, Mount Eden, Auckland 1024, New Zealand

Contact details: Neil Roberts  
neil@harmony.co.nz  
021 244 8064

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: N/A

**Disclosure has effect for purposes of directors' and senior managers' disclosure**

Neil Gordon Roberts is also a director of Harmony Corp Limited. This disclosure also constitutes disclosure for the purposes of the directors' and senior managers' disclosure obligations.

**Certification**

I, Neil Gordon Roberts, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.

