

25 November 2020

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

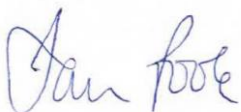
This notice is given by Aurelia Metals Limited (ABN 37 108 476 384) (**Aurelia**) (ASX Code: AMI) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (the **Act**) as modified by *Australian Securities and Investments Commission Corporations (Disregarding Technical Relief) Instrument 2016/73*.

Aurelia has today issued 94,869,415 new fully paid ordinary shares (**New Shares**) at a price of \$0.43 per New Share to institutional investors pursuant to an institutional placement to raise approximately \$41 million as announced on 13 November 2020.

Aurelia confirms the following:

- (a) The New Shares were issued without disclosure to investors under Part 6D.2 of the Act.
- (b) This notice is being given under section 708A(5)(e) of the Act.
- (c) As at the date of this notice, Aurelia has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Aurelia; and
 - (ii) section 674 of the Act.
- (d) As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Yours sincerely



Ian Poole
Company Secretary, Aurelia Metals Limited

Authorised for release by the Aurelia Board