



Announcement Summary

Entity name

THEDOCYARD LIMITED

Applicable security for the reorganisation

TDY	ORDINARY FULLY PAID
TDYAA	ORDINARY FULLY PAID RESTRICTED
TDYAC	PERFORMANCE RIGHTS RESTRICTED
TDYAD	OPTION EXPIRING 04-JUL-2023 EX 16.711C
TDYAE	OPTION EXPIRING 04-SEP-2023 EX 20C

Announcement Type

New Announcement

Date of this announcement

Wednesday November 25, 2020

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Monday November 30, 2020

Record Date

Tuesday December 1, 2020

Issue Date

Tuesday December 8, 2020

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

THEDOCYARD LIMITED

1.2 Registered Number Type

ACN

Registration Number

602586407

1.3 ASX issuer code

TDY

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

Wednesday November 25, 2020

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
TDY	ORDINARY FULLY PAID
TDYAA	ORDINARY FULLY PAID RESTRICTED
TDYAC	PERFORMANCE RIGHTS RESTRICTED
TDYAD	OPTION EXPIRING 04-JUL-2023 EX 16.711C
TDYAE	OPTION EXPIRING 04-SEP-2023 EX 20C

Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Tuesday November 24, 2020	<input checked="" type="checkbox"/> Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

Tuesday December 1, 2020

3.2 Date of +security holder meeting

Tuesday November 24, 2020

3.2a Effective date of consolidation or split

Thursday November 26, 2020

3.3 Last day for trading in the pre consolidation or split +securities

Friday November 27, 2020

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Monday November 30, 2020

3.5 Record date

Tuesday December 1, 2020

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Wednesday December 2, 2020

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Tuesday December 8, 2020

3.8 Trading starts on a normal T+2 basis

Wednesday December 9, 2020

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Friday December 11, 2020

Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

TDY

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

77,577,810

**Number on issue post
consolidation or split**

7,757,781

Estimate/Actual☒ Estimated**ASX +Security Code**

TDYAA

ASX +Security Description

ORDINARY FULLY PAID RESTRICTED

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

74,853,424

**Number on issue post
consolidation or split**

7,485,343

Estimate/Actual☒ Estimated**ASX +Security Code**

TDYAC

ASX +Security Description

PERFORMANCE RIGHTS RESTRICTED

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

1,200,000

**Number on issue post
consolidation or split**

120,000

Estimate/Actual☒ Estimated



ASX +Security Code		ASX +Security Description	
TDYAD		OPTION EXPIRING 04-JUL-2023 EX 16.711C	
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	15,000,000	1,500,000	<input checked="" type="checkbox"/> Estimated
ASX +Security Code		ASX +Security Description	
TDYAE		OPTION EXPIRING 04-SEP-2023 EX 20C	
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	3,007,527	300,753	<input checked="" type="checkbox"/> Estimated

5.2 Exercise price of options

ASX +Security Code		ASX +Security Description	
TDYAC		PERFORMANCE RIGHTS RESTRICTED	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000	
ASX +Security Code		ASX +Security Description	
TDYAD		OPTION EXPIRING 04-JUL-2023 EX 16.711C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
<input checked="" type="checkbox"/> Unquoted	0.16711000	1.67110000	
ASX +Security Code		ASX +Security Description	
TDYAE		OPTION EXPIRING 04-SEP-2023 EX 20C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
<input checked="" type="checkbox"/> Unquoted	0.20000000	2.00000000	

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary