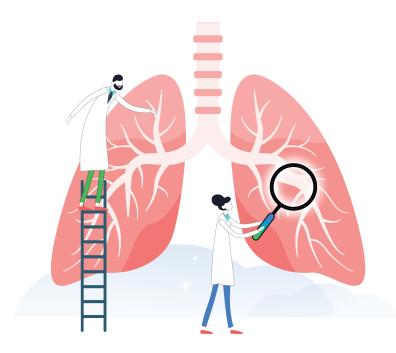
ResApp Health Limited (ASX:RAP) 2020 Annual General Meeting



Board of Directors



Roger Aston, PhD Non-Executive Chairman



Chris Ntoumenopoulos Non-Executive Director



Tony Keating, PhD CEO and Managing Director



Dr Michael Stein, PhD Non-Executive Director



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All amounts in Australian dollars unless stated otherwise.



Company overview

- ResApp is a leading digital health company focused on the commercialisation of **regulatory-approved** and **clinically validated** respiratory disease solutions that only require a smartphone
- Focused on leveraging proprietary technology, key partnerships and the uptake of telehealth to target large market opportunities
- Industry-leading product pipeline:
 - ResAppDx: first and only smartphone-based diagnostic test for acute respiratory disease → recently launched on telehealth platforms
 - **SleepCheck:** first and only direct-to-consumer sleep apnoea screening app \rightarrow now available on the App Store
 - R&D in COPD and asthma management, consumer health and wearable devices





A well-advanced product portfolio





Key partnerships to support growth



- Agreements to integrate ResAppDx into Coviu, Phenix Health and WMA's telehealth platforms
- License fee either per test (\$5 to \$10) or subscription model
- Strong foundation for scale-up and proof of concept of web and SDK integrations, entry into workplace health

- Three-month evaluation of ResAppDx at five medical facilities in Kenya started in October 2020
- Ilara has a track record of bringing health-tech to clinics in Kenya and will be a gateway to other low and middle income countries

medgate_

- Six-month joint development and pilot agreement to integrate ResAppDx into Medgate's telemedicine services
- Pilot to start in Q3 FY21, commercial terms to be negotiated
- Medgate is well-known and respected in Europe and operates Europe's largest telemedical centre in Europe

AstraZeneca

- Software licensing agreement to use cough counting technology in a clinical study of lung cancer patients
- Monthly license fee per patient and monthly support fee
- Significant validation from a global biopharmaceutical company and case study for future product applications



Growth strategy for SleepCheck

- Marketing to drive awareness → more downloads
 - 'Sleepy Town' campaign successfully launched in Australia
 - UK PR campaign launched in November 2020
- Partnerships to drive awareness \rightarrow more downloads



- 50-80% of people with diabetes also experience sleep apnoea, partnership with peak body to raise awareness
- Partnerships to provide value to users \rightarrow additional revenue streams



- Provides users with an easy option for booking a GP appointment, revenue share with HealthEngine, Australia's #1 go-to for healthcare bookings
- Open US market with SleepCheck Rx FDA 510(k) submission in Q3 FY21





115 pieces of press coverage across TV, radio, print and online **162M impressions in Q1 FY21**



Radio advertising (Paid) 790,000 reach in Q1 FY21



Social and search (Paid) 2M impressions in Q1 FY21

Highlights of the past year

- Launched ResAppDx on Coviu and Phenix's telehealth platforms
- Partnered with Medgate to pilot ResAppDx in Europe
- Launched ResAppDx on select Android devices
- Appointed Dr Michael Stein to the board of directors
- Partnered with Ilara Health to bring ResAppDx to Kenya
- ✓ Signed MOU with RB to create respiratory self-assessment app for consumers
- Launched SleepCheck for iOS on AppStore in 36 countries
- Partnered with Diabetes Queensland and HealthEngine to promote SleepCheck
- Completed functional testing of handheld and wearable devices
- Completed \$5M capital raise
- Partnered with AstraZeneca to use cough counting software in lung cancer study



Significant near-term growth drivers

ResAppDx	 International telehealth partnerships Joint development agreement for consumer app with RB (Q2 FY21) File US FDA Q-Submission (late Q2/early Q3 FY21) Medgate pilot start (Q3 FY21) Ilara Health evaluation outcome (Q3 FY21)
SleepCheck	 Android launch (Q2 FY21) UK PR and marketing launch (Q2 FY21) SleepCheck Rx FDA 510k submission (Q3 FY21)
Hardware	Custom handheld and wearable devices CE marking (Q2 FY21)



How we create long-term value

We are focused on delivering **the best audio-based algorithms for measuring lung health**, creating the **easiest to use software**, and working with **world-class partners** to make a real impact on how patients and their doctors diagnose, manage and treat respiratory disease.

