



Managed by
HMC Funds Management Limited
(ACN 105 078 635; AFSL 237257)
as responsible entity of the
HomeCo Daily Needs REIT (ARSN 645 086 620)

ASX RELEASE

26 November 2020

SATISFACTION OF CONDITIONS FOR CONDITIONAL MARKET

Capitalised terms used and not defined in this ASX announcement have the meaning given to them in the product disclosure statement lodged by HMC Funds Management Limited as responsible entity of HomeCo Daily Needs REIT and dated 16 October 2020.

1. Satisfaction of conditions for conditional market

HMC Funds Management Limited (ACN 105 078 635, AFSL 237 257) (**Responsible Entity**) as responsible entity of HomeCo Daily Needs REIT (ARSN 645 086 620) advises that the conditions for the conditional market have been satisfied, namely:

- (a) completion of the in specie distribution of Units to Home Consortium securityholders with a registered holding of stapled securities on the Record Date, being 7.00pm (Sydney time) on Tuesday, 24 November 2020; and
- (b) the issue of 225,686,717 Units to successful applicants under the Offer.

2. Despatch date

The Responsible Entity confirms that despatch of holding statements and refunds to Applicants who have applied and paid for Units in excess of their allocation took place on 26 November 2020.

3. Unconditional and normal settlement trading

Units will commence trading on Friday, 27 November 2020 on an unconditional and normal settlement basis.

-ENDS-

For further information please contact:

Investors

Will McMicking
CFO
+61 451 634 991
william.mcmicking@home-co.com.au

Tom Kohlen
Investor Relations Executive
+61 419 953 526
tom.kohlen@home-co.com.au

Media

John Frey
GRACosway
+61 411 361 361
jfrey@gracosway.com.au

Authorised for release by the Board of the Responsible Entity

About HomeCo Daily Needs REIT

HomeCo Daily Needs REIT is an Australian Real Estate Investment Trust listed on the ASX with a mandate to invest in convenience-based assets across the target sub-sectors of Neighbourhood Retail, Large Format Retail and Health & Services. HomeCo Daily Needs REIT aims to provide unitholders with consistent and growing distributions.