

ASX RELEASE 26 November 2020

NOTIFICATION OF CHANGE OF AUDITOR

In accordance with ASX Listing Rule 3.16.3, ResApp Health Limited (ASX: RAP) advises that EY has been appointed as auditor of the Company, with the appointment approved by Shareholders at the Annual General Meeting held on 26 November 2020.

The appointment follows the resignation of Grant Thornton, and ASIC's consent to the resignation in accordance with Section 329(5) of the Corporations Act.

Nicki Farley Company Secretary ResApp Health Limited