

Market Announcement

30 November 2020

Hexima Limited (ASX: HXL) – Admission and Commencement of Official Quotation

Description

Hexima Limited ('HXL') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 30 November 2020.

Official quotation of HXL's ordinary fully paid shares will commence at 10:30AM AEDT on Tuesday, 1 December 2020.

HXL raised approximately \$3.28 million pursuant to the offer under its prospectus dated 15 October 2020 ('Prospectus') by the issue and transfer of 16,403,854 shares at an issue price of \$0.20 per share.

Quotation information

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| Quoted Securities: | 120,372,409 fully paid ordinary shares |
| ASX Code: | HXL |
| Time: | 10:30AM AEDT |
| Date: | Tuesday, 1 December 2020 |
| ASX Trade Abbreviation: | Hexima |
| ISIN: | AU0000111932 |
| Home Branch: | Melbourne |
| Registered Office: | La Trobe Institute for Molecular Science Address: Level 4, LIMS2, Plenty Road, La Trobe University, VIC 3086 Phone: +61 3 9479 1210 Email: Helen.vanHees@hexima.com.au |
| Company Secretary: | Helen Molloy |
| Share Registry: | Link Market Services Limited Address: Level 13, Tower 4, 727 Collins Street, Melbourne VIC 3000 Phone: +61 2 8280 7100 Email: registrars@linkmarketservices.com.au |
| Balance Date: | 30 June |
| CHESS: | Participating. CHESS and Issuer Sponsored. |
| Place of Incorporation: | Victoria, Australia |
| Dividend Policy: | See section 11.4 of the Prospectus |
| Activities: | Research and development of plant-derived proteins and peptides for applications as human therapeutics. |
| Lead Manager: | Canaccord Genuity (Australia) Limited |

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| Underwriter: | N/A |
| ASX Restricted Securities: | <p>6,925,878 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 December 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>3,559,437 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 September 2021, being 12 months from the date of issue.</p> <p>625,000 options exercisable at \$0.16 on or before 12 February 2022, classified by ASX as restricted securities and to be held in escrow until 1 December 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>6,275,000 options exercisable at \$0.20 on or before 14 October 2030, classified by ASX as restricted securities and to be held in escrow until 1 December 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>375,000 options exercisable at \$1.00 on or before 11 December 2020, classified by ASX as restricted securities and to be held in escrow until 1 December 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>250,000 options exercisable at \$1.00 on or before 1 January 2024, classified by ASX as restricted securities and to be held in escrow until 1 December 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>250,000 options exercisable at \$1.00 on or before 28 January 2025, classified by ASX as restricted securities and to be held in escrow until 1 December 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>1,000,000 options exercisable at \$0.30 on or before 1 December 2023, classified by ASX as restricted securities and to be held in escrow until 1 December 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>1,000,000 options exercisable at \$0.40 on or before 1 December 2023, classified by ASX as restricted securities and to be held in escrow until 1 December 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>1,000,000 options exercisable at \$0.60 on or before 1 December 2023, classified by ASX as restricted securities and to be held in escrow until 1 December 2022, being 24 months from the date of commencement of Official Quotation.</p> |
| Other Securities Not Quoted: | 2,098,500 options exercisable at various prices and expiring on various dates |

What do I need to do and by when?

Please refer to HXL's Prospectus.



Need more information?

For further information, please call the Hexima Offer Information Line on 1800 500 710 (within Australia) and +61 1800 500 710 (outside Australia) between 8.30am and 5.30pm (AEDT), Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

James Paolucci

Listings Adviser, Listings Compliance (Melbourne)