

Monday, 30 November 2020

**Hexima Limited**

ABN 64 079 319 314

La Trobe Institute for Molecular Science  
Level 4, LIMS2, Plenty Road  
La Trobe University VIC 3086 Australia

**P** 61 3 9479 1210

**F** 61 3 9479 1266

**E** [info@hexima.com.au](mailto:info@hexima.com.au)

[hexima.com.au](http://hexima.com.au)

## PRE-QUOTATION DISCLOSURE NOTICE

The following information is provided to ASX Limited ("**ASX**") for release to the market in connection with the official quotation of 120,372,409 fully paid ordinary shares in Hexima Limited ACN 079 319 314 (ASX:HXL) ("**Hexima**").

Unless otherwise defined, capitalised terms used in this notice have the meaning given to them in Hexima's prospectus dated 15 October 2020 ("**Prospectus**").

### 1 Completion of Offer

Hexima confirms that the Offer closed on 13 November 2020 and has issued 15,000,000 New Shares at an issue price of \$0.20 per Share and 1,403,854 Sale Shares at a sale price of \$0.20 per Share.

Hexima has received a total of \$3,280,770.80 from successful Applicants under the Offer.

### 2 Despatch dates

The intended date for despatch of:

(a) in relation to all holdings on the CHESS sub-register, a notice from the Company under the ASX Settlement Operating Rule 8.9.1; and

(b) in relation to all other holdings, issuer sponsored holding statements,

was 24 November 2020.

Furthermore, it is expected that the dispatch of proceeds from the Share Sale Facility to persons who sold their Shares under the Offer will be completed by 30 November 2020.

### 3 Capital Structure

A statement setting out Hexima's capital structure as of 30 November 2020 is provided below:

Shares	Number
Shares on issue at date of the Prospectus	115,857,724
Shares issued under the Offer	15,000,000
<b>Total</b>	<b>130,857,724</b>

Issue Date	Number	Exercise Price (Post-consolidation)	Last Vesting Date	Expiry Date
11 December 2015	500,000	\$1.00	11/12/16	11/12/20
12 February 2017	375,000	\$0.40	31/12/17	12/02/22
12 February 2017	662,500	\$0.16	12/02/21	12/02/22
1 January 2018	50,000	\$0.40	30/06/19	31/12/22
1 January 2018	147,500	\$0.40	01/01/18	01/01/23
1 January 2018	53,000	\$0.40	01/01/23	01/01/23
1 January 2018	312,500	\$0.40	31/12/18	01/01/23
1 January 2019	250,000	\$1.00	31/12/19	01/01/24
15 November 2019	155,500	\$1.00	15/11/19	15/11/24
28 January 2020	250,000	\$1.00	31/12/20	28/01/25
14 October 2020	1,750,000	\$0.20	14/10/21	14/10/30
14 October 2020	5,367,500	\$0.20	14/10/24	14/10/30
<b>Total</b>	<b>9,873,500</b>			

#### 4 Restricted securities

The total number of restricted securities held by existing Shareholders is 21,260,315.

A statement setting out the number of securities subject to ASX restrictions, and the restriction period applied to those securities, is provided below:

Period of escrow	Number and type of security	Type of escrow
For the period commencing on the date of official quotation (1 December 2020) and ending on 1 December 2022	6,925,878 fully paid ordinary shares	ASX mandatory
For the period commencing on the date of official quotation (1 December 2020) and ending on 1 December 2022	625,000 options with an exercise price of \$0.16	ASX mandatory
For the period commencing on the date of official quotation (1 December 2020) and ending on 1 December 2022	5,775,000 options with an exercise price of \$0.20	ASX mandatory
For the period commencing on the date of official quotation (1 December 2020) and ending on 1 December 2022	500,000 options with an exercise price of \$0.40	ASX mandatory

For the period commencing on the date of official quotation (1 December 2020) and ending on 1 December 2022	875,000 options with an exercise price of \$1.00	ASX mandatory
For the period commencing on the date of official quotation (1 December 2020) and ending on 1 December 2022	1,000,000 unquoted equity options in Hexima, exercisable at a 50% premium to the Offer Price (\$0.20) within three years from the date of issue	ASX mandatory
For the period commencing on the date of official quotation (1 December 2020) and ending on 1 December 2022	1,000,000 unquoted equity options in Hexima, exercisable at a 100% premium to the Offer Price (\$0.20) within three years from the date of issue	ASX mandatory
For the period commencing on the date of official quotation (1 December 2020) and ending on 1 December 2022	1,000,000 unquoted equity options in Hexima, exercisable at a 200% premium to the Offer Price (\$0.20) within three years from the date of issue	ASX mandatory
For the period commencing on 25 September 2020 and ending 25 September 2021	3,559,437 fully paid ordinary shares	ASX mandatory

## 5 Waiver granted

Hexima has been granted an ASX waiver of Listing Rule 1.1 condition 12 to the extent necessary to permit Hexima to have on issue 662,500 options with an exercise price of \$0.16 on condition that the material terms and conditions of the options are clearly disclosed in the Prospectus. Please refer to paragraph 2 of this announcement.

## 6 Additional information for release to the market

Hexima has separately provided ASX with copies of the following documents for release to the market:

- (a) Appendix 1A and Information Form and Checklist;
- (b) Prospectus;
- (c) Constitution;
- (d) Audited accounts for the full years ended 30 June 2019 and 30 June 2020;
- (e) The terms and conditions of Hexima's:
  - (i) short term incentive plan;

- (ii) long term incentive plan;
- (iii) executive share option plan;
- (f) Corporate Governance Statement;
- (g) Security Trading Policy;
- (h) A distribution schedule; and
- (i) A list of the Top 20 Shareholders.

Helen Molloy



Company Secretary  
Hexima Limited