

Market Announcement

1 December 2020

The Food Revolution Group Limited (ASX: FOD) – Trading Halt

Description

The securities of The Food Revolution Group Limited ('FOD') will be placed in trading halt at the request of FOD, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 3 December 2020 or when the announcement is released to the market.

Issued by

Belinda Giles

Adviser, Listings Compliance (Perth)



THE FOOD
REVOLUTION
GROUP

1st December 2020

Mr Daniel Nicholson
Adviser Listings Compliance
ASX Compliance Pty Ltd.
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Daniel,

REQUEST FOR TRADING HALT

The Food Revolution Group Limited (“FOD” or the “Company”) hereby requests under Listing Rule 17.1 that the Company’s shares (ASX: FOD) be placed into trading halt from the commencement of trading on Tuesday 01 December 2020.

In accordance with Listing Rule 17.1, FOD advises:

- (a) The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make a price sensitive announcement to the market in relation to a capital raising.
- (b) The trading halt is requested to remain in place until the commencement of trading on Thursday 3rd of December 2020.
- (c) The Company is not aware of any reason why the trading halt should not be granted.

This announcement was authorised by FOD Board.

Please contact me should you have any questions.

Yours sincerely,

Daniela Stojanoska
Company Secretary