

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme Hexima Limited

ACN/ARSN 079 319 314

1. Details of substantial holder (1)

Name DATO LIM SEN YAP

ACN/ARSN (if applicable)

The holder became a substantial holder on 24th June 2011

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|-------------------------|----------------------|--------------------|------------------|
| Ordinary shares | 14,715,790 | 14,715,790 | 11.2% |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|-----------------------------|---------------------------------|--------------------------------|
| DATO LIM SEN YAP | Registered holder of shares. | 14,715,790 ordinary shares |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|-----------------------------|---------------------------------|--|--------------------------------|
| DATO LIM SEN YAP | DATO LIM SEN YAP | N/A | 14,715,790 ordinary shares |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|-----------------------------|---------------------|-------------------|----------|--------------------------------|
| | | Cash | Non-cash | |
| DATO LIM SEN YAP | 25 September 2020 | \$500,000 | | 2,500,000 ordinary shares |
| | 25 September 2020 | \$750,645.28 | | 5,141,406 ordinary shares |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | N/A |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|------------------|-------------------------------------|
| DATO LIM SEN YAP | 52 VICTORIA ST, PADDINGTON NSW 2021 |

Signature

print name JUSTIN ZHEN NAN YAP
(signing under power of attorney in accordance with section 52 of the Corporations Act) capacity Authorised Person

sign here

Date

30 / 11 / 2020