

Market Announcement

1 December 2020

Cashrewards Limited (ASX: CRW) – Admission and Commencement of Official Quotation

Description

Cashrewards Limited ('CRW') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 1 December 2020.

Official quotation of CRW's ordinary fully paid shares will commence at 11:00 AM AEDT on Wednesday, 2 December 2020.

CRW and Cashrewards SaleCo Limited ('SaleCo') raised \$65 million pursuant to the offer under the prospectus dated 10 November 2020 ('Prospectus') by the issue of 26,011,561 ordinary fully paid shares by CRW and the sale and transfer of 11,560,694 ordinary fully paid shares by SaleCo at an offer price of \$1.73 per share.

Quotation information

Quoted Securities:	78,817,288 fully paid ordinary shares
ASX Code:	CRW
Time:	11:00 AM AEDT
Date:	Wednesday, 2 December 2020
ASX Trade Abbreviation:	CASHREWARD
ISIN:	AU0000116816
Home Branch:	Sydney
Registered Office:	Cashrewards Limited Address: Level 16, 1 Market Street, Sydney NSW 2000 Phone: 0402 739 740 Email: jtait@respublica.com.au
Company Secretary:	Johannes Retief Lampen
Share Registry:	Link Market Services Limited Address: Level 12, 680 George Street Sydney NSW 2000 Phone: +61 1300 554 474 Email: registrars@linkmarketservices.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New South Wales
Dividend Policy:	See section 4.11 of the Prospectus
Activities:	Australian-based cashback reward program business
Lead Manager:	Moelis Australia Advisory Pty Ltd & Ord Minnett Limited

Underwriter:	Moelis Australia Advisory Pty Ltd & Ord Minnett Limited
ASX Restricted Securities:	N/A
Other Securities Not Quoted:	7,040,586 options

What do I need to do and by when?

Please refer to CRW's Prospectus.

Need more information?

For further information, please call the Cashrewards Offer Information Line on 1800 810 827 (within Australia) or +61 1800 810 827 (outside Australia) between 8:30am and 5:00pm AEDT, Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Andrew Kabega

Senior Adviser, Listings Compliance (Sydney)