

Market Announcement

2 December 2020

Booktopia Group Limited (ASX: BKG) – Admission and Commencement of Official Quotation

Description

Booktopia Group Limited ('BKG') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 2 December 2020.

Official quotation of BKG's ordinary fully paid shares will commence at 11:00AM AEDT on Thursday, 3 December 2020.

BKG raised \$43,100,000 pursuant to the offer under its prospectus dated 2 November 2020 ('Prospectus') by the issue or transfer of 18,796,663 shares at an issue price of \$2.30 per share.

Quotation information

Quoted Securities:	137,359,299 fully paid ordinary shares
ASX Code:	BKG
Time:	11:00 AM AEDT
Date:	Thursday, 3 December 2020
ASX Trade Abbreviation:	Booktopia Group
ISIN:	AU0000114977
Home Branch:	Sydney
Registered Office:	Booktopia Group Limited Address: Unit E1, 3-29 Birnie Avenue, Lidcombe NSW 2141 Phone: 1300 187 187 Email: investors@booktopia.com.au
Company Secretary:	Anna Sandham (by way of external company secretarial services through Company Matters Pty Limited) Steven Traurig
Share Registry:	Link Market Services Limited Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: 1300 666 437 Email: info@linkmarketservices.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Victoria
Dividend Policy:	See section 4.13 of the Prospectus

Activities:	Booktopia Group Limited is an Australian online only book retailer. In addition to books, Booktopia Group Limited also sells eBooks, DVDs, audio books, magazines, maps, calendars, puzzles, stationery and cards.
Lead Manager:	Morgans Corporate Limited & Shaw and Partners Limited
Underwriter:	Morgans Corporate Limited & Shaw and Partners Limited
ASX Restricted Securities:	N/A
Other Securities Not Quoted:	N/A

What do I need to do and by when?

Please refer to BKG's Prospectus.

Need more information?

For further information, please call the Booktopia Group Limited Offer Information Line on 1800 500 095 (toll free within Australia) or +61 1800 500 095 (outside Australia) between 8:30am and 5:30pm (AEDT), Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

James Fisher

Compliance Adviser, Listings Compliance (Sydney)