



3 December 2020

BEGA CHEESE

SINCE 1899

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Section 708A(5)(e) Notice

This notice is given by Bega Cheese Limited ACN 008 358 503 (ASX: BGA) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company refers to its announcement on 27 November 2020 regarding the successful completion of a share placement to raise approximately \$181 million (**Placement**). The Company has today issued 39,359,659 fully paid ordinary shares in the Company at an issue price of \$4.60 per share (**New Shares**).

The Company confirms the following:

1. The New Shares will be offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act.
2. This notice is being given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 of the Corporations Act.
4. As at the date of this notice, there is no “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Brett Kelly
Company Secretary

BEGA CHEESE LIMITED ACN 008 358 503

Head Office, Cheese Packaging & Processing: 23—45 Ridge Street, North Bega NSW 2550, Australia

Butter, Cheese & Powder Manufacture: 13 Lagoon Street, North Bega NSW 2550, Australia