

## Confidential Settlement - Apex

### Summary

- **Confidential settlement of the claim by the liquidator of Apex Minerals NL (in liquidation) and Apex Gold Pty Ltd (in liquidation) (Apex) with anticipated income of approximately \$6.8 million**

Omni Bridgeway Limited (**Omni Bridgeway**) refers to its previous announcement dated 20 August 2015 in respect of the above Australian case investment and announces the settlement of those claims which involved investigations and proceedings in respect of claims of insolvent trading.

While the terms of the settlement are confidential, Omni Bridgeway expects to recognise income from completion of this investment resulting in the following metrics:

	Cash Basis (\$m)	P&L Basis after capitalized overheads (\$m)
Gross income (excluding GST)	6.8	6.8
Profit	5.3	4.8
ROIC	3.63x	2.39x
IRR%	73%	56%

This investment was part of Omni Bridgeway's on-balance sheet portfolio.

### Authorised by the Disclosure Committee

#### Media/Further information:

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