



ASX ANNOUNCEMENT

THEDOCYARD AND ANSARADA COMPLETE ACQUISITION

4 December 2020: thedocyard Limited (ASX: TDY) (**TDY** or the **Company**) is pleased to announce the completion of the acquisition of 100% of the share capital in Ansarada NewCo Pty Ltd (**Ansarada**), with effect from today, 4 December 2020.

Completion of the acquisition follows the satisfaction or waiver of conditions precedent and other completion requirements, including the completion of the Capital Raising as per the Prospectus dated 30 October 2020 (the **Prospectus**), and completion of a 10 to 1 share consolidation. In accordance with the Prospectus, TDY raised \$45.0 million through the issue of approximately 30.4 million shares.

As previously announced, and as approved by the Company shareholders on 24 November 2020, the entity has been renamed Ansarada Group Limited. Ansarada Group Limited is expected recommence trading on the ASX on Wednesday 9th December at 10.00am under the ASX code AND, subject to Ansarada Group Limited meeting ASX conditions which the Company expects to be satisfied.

Steven Coffey and Neale Java have resigned as Directors of the Company, and Peter James, David Pullini and Sam Riley have been appointed to the board. Mr Stuart Clout will remain a Director of the entity.

The Company wishes to thank Mr Steven Coffey and Mr Neale Java for their contributions to the business during a very transformative time.

Morgans Corporate Limited and Herbert Smith Freehills advised TDY. Moelis Australia Advisory Pty Ltd (**Moelis Australia**) and Jones Day advised Ansarada.

Morgans Corporate Limited and Moelis Australia acted as Joint Lead Managers and Underwriters to the Capital Raising.

Ends

Approved for release by the Board



Contact:

Ansarada

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ABOUT THEDOCYARD

thedocyard Limited (ASX:TDY) is a cloud-based, SaaS deal space built specifically for managing the entire lifecycle of any corporate or commercial transaction.

Athena Board is a secure portal optimising corporate and not for profit board management.

For more information visit: www.thedocyard.co || www.athenaboard.com.au

ABOUT ANSARADA

Ansarada NewCo Pty Ltd is a global provider of cloud-based, SaaS platform for secure end-to-end document and process management supporting transactions and other critical outcomes for businesses.

For more information visit: www.ansarada.com