



EMvision Medical Devices Ltd
 ACN 620 388 230
 Level 10, 12 Creek Street,
 Brisbane Qld 4000
 02 8667 5337
 contact@emvision.com.au

ASX Release

RELEASE OF RESTRICTED SECURITIES FROM ESCROW

In connection with the official quotation of EMVision Medical Devices Limited's ("the Company") (ASX: EMV) fully paid ordinary shares on the ASX on 13th December 2018, certain security holders were required to enter into ASX imposed restriction agreements. These agreements restricted the relevant security holder from dealing in their securities for a range of periods set by the ASX, up to 24 months from the date of official quotation. In addition, certain security holders entered into voluntary restriction agreements.

In accordance with Listing Rule 3.10A, the Company advises that the following securities are due to be released from ASX escrow restrictions on 13th December 2020:

Class	Number	Restriction Period
Ordinary fully paid shares	16,789,351	24 months from the date of official quotation – 13 December 2020
Options exercisable at \$0.35 each expiring on 31 Dec 2021	5,000,000	24 months from the date of official quotation – 13 December 2020
Performance Rights	6,000,000	24 months from the date of official quotation – 13 December 2020

In addition, the Company advises that the following securities are due to be released from voluntary escrow on 13th December 2020:

Class	Number	Restriction Period
Options exercisable at \$0.35 each expiring on 31 Dec 2021	1,400,000	24 months from the date of official quotation – 13 December 2020

The Company notes that the majority of the ordinary shares being released from escrow are held by Directors and management as well as Uniquist Pty Ltd. In addition, the majority of the options being released from escrow are held by Directors and management. As outlined in the IPO Prospectus released on the ASX on 11 December 2018, Uniquist Pty Ltd were issued with 6,000,000 ordinary shares pursuant to an IP License Agreement & Assignment Deed, these ordinary shares are being released from escrow. The performance rights being released from escrow are also held by Uniquist Pty Ltd pursuant to the same agreements. These performance rights are subject to performance milestones and have not yet vested. The terms and conditions of the performance rights are set out in the IPO Prospectus.

Authorised for release by the Chairman and Company Secretary.

[ENDS]