



THE FOOD  
REVOLUTION  
GROUP

7 December 2020

### Share Purchase Plan Cleansing Notice

The Food Revolution Group Limited ABN 20 150 015 446 (**Company**) gives notice under paragraph 7(f)(ii) of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (**Instrument**) that:

- (a) the Company will make offers to issue shares under a share purchase plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**);
- (b) this notice is being given in accordance with the Instrument;
- (c) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
- (d) in accordance with the requirements of sections 708A(7) and (8) of the Corporations Act as if this notice were a notice under those sections, as at the date of this notice there is no information:
  - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (B) the rights and liabilities attaching to the shares.

Yours faithfully

**Daniela Stojanoska**  
**Company Secretary**