



ASX Announcement

7 December 2020

SPP Offer Booklet and Application Details

The Food Revolution Group Limited (ASX: FOD) (**Company**) is pleased to announce that it has today despatched its offer booklet for the Share Purchase Plan (**SPP**) announced to ASX on 3 December 2020. The SPP offer opens today.

The SPP offer is made to existing shareholders of the Company who have a registered address in Australia and New Zealand as at 7.00pm (AEDT) on 2 December 2020. Participation in the SPP is optional. Eligible shareholders may apply for up to \$30,000 worth of new shares at \$0.035 per share.

The Company is targeting to raise \$500,000 under the SPP, subject to its discretion to accept oversubscriptions and/or scaleback applications.

The closing date for the SPP offer is 5.00pm (AEDT) on 21 December 2020 however the Company reserves the right to vary that date without notice. Applications and payment must be received by the closing date.

Given delays in the postal system due to the Covid-19 pandemic, the Company has arranged for eligible shareholders to access their personalised SPP Application Forms online. To do so, please login to the Company's share registry website at www.advancedshare.com.au and follow these instructions:

- Select Investor Login
- Select Simple Login
- Login using your holding details
- Select "Document Print"
- Select "Corporate Actions"
- Click on the green icon to download your personalised Application Form
- Your personalised Application Form will contain your unique BPay details

If you wish to pay by electronic funds transfer (EFT), please contact Advanced Share Registry for EFT payment details. Cheques and other forms of payment will not be accepted.

If you have any questions regarding the SPP or how to deal with the SPP offer, you should contact Advanced Share Registry on 1300 113 258 (within Australia) or +61 8 9389 8033 (outside Australia) at any time from 9.00am to 5.00pm (AEDT time) Monday to Friday during the offer period.

This announcement was authorised for release by FOD Board.

For more information, please contact:

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About The Food Revolution Group

The Food Revolution Group Limited (ASX: FOD) is an Australian-based food processing company that uses a combination of conventional juice processing equipment and custom-developed equipment and processes to manufacture a range of high-quality juices, fibres, infused fruits and fruit waters that are sold as branded products or ingredients to customers domestically and overseas.

FOD uses a range of processing technologies, including Current Counter Extraction (CCE) technology which was developed in conjunction with Australia's CSIRO to extract juice from fruit and vegetables. Its processing facilities are located in Mill Park, Victoria.

FOD is aiming to generate shareholder value through exploring opportunities for growth in the functional food, beverage and nutraceutical markets in Australian and key international markets, including China.