

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

HEALIUS LIMITED

To Company Name/Scheme

064 530 516

ACN/ARSN

1. Details of substantial holder(1)

Name

YARRA FUNDS MANAGEMENT LIMITED ACN 005 885 567 (**YFM**); YARRA CAPITAL MANAGEMENT HOLDINGS PTY LTD ACN 614 782 795 (**YCMH**); YARRA MANAGEMENT NOMINEES PTY LTD ACN 616 681 068 (**YMN**); AA AUSTRALIA FINCO PTY LTD ACN 614 781 172 (**FINCO**); TA SP AUSTRALIA TOPCO PTY LTD ACN 612 486 452 (**TOPCO**); TA UNIVERSAL INVESTMENT HOLDINGS LTD (**UNIVERSAL**)

ACN/ARSN (if applicable)

005 885 567

There was a change in the interests of the substantial holder on

3 / 12 / 20

The previous notice was given to the company on

30 / 09 / 20

The previous notice was dated

30 / 09 / 20**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|----------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary Fully Paid Shares | 31,365,444 | 5.0345% | 43,133,257 | 6.9234% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|--------------------------------|--|----------------------|---|---|-------------------------|
| 29 September – 3 December 2020 | All substantial holders named in 1 above | Acquisition | \$47,024,794.16 | + 13,194,572 | 13,194,572 |
| | | Disposal | \$4,948,509.26 | -1,426,759 | 1,426,759 |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|--|--|---|---|---|----------------|
| All substantial holders named in 1 above | HSBC Custody Nominees (Australia) Limited | YFM as the responsible entity for a range of managed investment schemes | Relevant interest held in YFM's capacity as responsible entity for the range of funds it manages. | Ordinary Fully Paid Shares / 2,856,620 | 2,856,620 |
| All substantial holders named in 1 above | Invia Custodian Pty Limited; BNP Paribas Securities Services; JPMorgan Chase Bank NA; Citigroup Pty Limited; Northern Trust Company; State Street Australia Limited; National Australia Bank Asset Servicing | Various clients | Relevant interest held in YFM's capacity as investment manager for a range of client portfolios. | Ordinary Fully Paid Shares / 40,276,637 | 40,276,637 |

