



Market Announcement

8 December 2020

APN Convenience Retail REIT (ASX: AQR) – Trading Halt

Description

The securities of APN Convenience Retail REIT ('AQR') will be placed in trading halt at the request of AQR, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 9 December 2020 or when the announcement is released to the market.

Issued by

Todd Lewis

Adviser, Listings Compliance (Melbourne)

Convenience Retail REIT No. 1 ARSN 101 227 614
Convenience Retail REIT No. 2 ARSN 619 527 829
Convenience Retail REIT No. 3 ARSN 619 527 856

Responsible Entity:

APN Funds Management Limited
ACN 080 674 479 AFSL No 237500

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APN | Convenience Retail REIT

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Todd Lewis
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ASX Limited
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525 Collins Street
Melbourne VIC 3000

By Email: todd.lewis@asx.com.au
cc. tradinghaltsmelbourne@asx.com.au

Dear Sir

APN Convenience Retail REIT – Request for Trading Halt

APN Funds Management Limited (ACN 080 674 479) (“**Responsible Entity**”) in its capacity as responsible entity of each of Convenience Retail REIT No. 1 (ARSN 101 227 614), Convenience Retail REIT No. 2 (ARSN 619 527 829) and Convenience Retail REIT No. 3 (ARSN 619 527 856) (together “**APN Convenience Retail REIT**” or “**AQR**”) (ASX Code: AQR) requests an immediate halt in trading of AQR’s securities to apply from the commencement of trading on 8 December 2020 pursuant to ASX Listing Rule 17.1.

AQR provides the following information for the purposes of ASX Listing Rule 17.1:

- the trading halt is requested pending an announcement by AQR in relation to a proposed equity raising;
- AQR requests that the trading halt remain in place until the earlier of a further announcement to the market by AQR in relation to completion of the equity raising, and the commencement of trading on 9 December 2020; and
- AQR is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me on 8656 1043 if there are any queries regarding the request.

Your sincerely



Chantal Churchill
Company Secretary

About APN Convenience Retail REIT

APN Convenience Retail REIT (ASX code: AQR) is a listed Australian real estate investment trust which owns high quality Australian service stations and convenience retail assets. The Fund’s portfolio of 87 properties valued at approximately \$506 million, is predominantly located on Australia’s eastern seaboard and is leased to leading Australian and international convenience retail tenants. The portfolio provides a long lease expiry profile and contracted annual rent increases delivering the Fund a sustainable and strong level of income security. Convenience Retail has a target gearing range of 25 – 40% as part of its conservative approach to capital management.

APN Convenience Retail REIT is governed by an Independent Board of Directors and is managed by APN Property Group, a specialist real estate investment manager established in 1996.

www.apngroup.com.au