

Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
Sydney, NSW 2000

8 December 2020

Dear Sir/Madam

**SATISFACTION OF CONDITIONS FOR CONDITIONAL MARKET AND OTHER CONFIRMATIONS**

Nuix Limited ACN 117 140 235 (ASX:NXL) advises that the conditions for the conditional market have been satisfied, namely:

- the Underwriting Agreement has not been terminated and has become unconditional; and
- Nuix has issued new Shares, and SaleCo has transferred Shares, to successful applicants under the Offer.

Settlement has occurred under the Underwriting Agreement. Shares will trade today, Tuesday, 8 December 2020, on normal settlement basis.

Nuix Limited also confirms that today:

- 38,961,508 Existing Options have been cancelled;
- 671,585 options have been issued Directors and Senior Leadership Team employees; and
- 342,755 Performance Rights have been issued to Senior Leadership Team employees.

The total number of quoted Shares of Nuix Limited is 317,304,794.

Terms used in this document have the meaning given to them in the Prospectus lodged with ASIC by Nuix Limited on 18 November 2020.

Yours faithfully



Mr Michael Egan  
Company Secretary  
Nuix Limited

**Nuix Limited**

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Registered Office and Principal Place of Business:  
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**nuix.com**