

ASX ANNOUNCEMENT

9 December 2020

DESPATCH OF HOLDING STATEMENTS

Nuix Limited ACN 117 140 235 (ASX:NXL) advises that the despatch of holding statements to successful applicants under the Offer has been completed on 9 December 2019.

Shares commenced trading on a normal settlement basis yesterday, 8 December 2020.

The total number of quoted Shares in Nuix is 317,304,794.

Terms used in this document have the meaning given to them in the Prospectus dated 18 November 2020.

This document has been authorised for release by the Board of Directors.

For further enquiries, please contact: **Mike Egan**Company Secretary
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