

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
360 Capital REIT (TOT), the stapled entity comprising 360 Capital Active REIT and 360 Capital Passive REIT	ARSN 602 303 613 ARSN 602 304 432

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On Market
2	Date Appendix 3C was given to ASX	15 April 2020

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	947,524 30,000
4	Total consideration paid or payable for the shares/units	\$827,877.48 \$26,340.00

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: \$0.9000 lowest price paid: \$0.8675 highest price allowed under rule 7.33: \$0.9410	highest price paid: \$0.8780 lowest price paid: \$0.8780 highest price allowed under rule 7.33: \$0.9199

Participation by directors

6 Deleted 30/9/2001.

--

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

26,782,532

Compliance statement

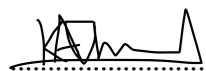
1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

.....

Date: 10 December 2020

(~~Director~~/Company secretary)

Print name: Kimberley Child

+ See chapter 19 for defined terms.