

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	MMA OFFSHORE LIMITED
ABN	21 083 185 693

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	DAVID COLIN ROSS
Date of last notice	14 January 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Direct or indirect interest	(1) Direct (2) Indirect (3) Indirect (4) Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	(1) David Ross (2) DC Ross & JS Ross (Ross Super Fund) (3) DC Ross & JS Ross (4) David Ross
Date of change	4 December 2020
No. of securities held prior to change	(1) 837,802 (2) 500,000 (3) 114,306 (4) 79,462
Class	Ordinary shares
Number acquired	(1) 1,763,794 (2) 1,052,632 (3) 240,645 (4) 167,289

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Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(1) \$52,913.82(\$0.03 per share) (2) \$31,578.96 (\$0.03 per share) (3) \$7,219.35 (\$0.03 per share) (4) \$5,018.67 (\$0.03 per share)
No. of securities held after change	(1) 2,601,596 (2) 1,552,632 (3) 354,951 (4) 246,751
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of securities under the Accelerated Non-Renounceable Entitlement Offer.

Part 2 – Change of director's interests in contracts

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – Closed period

Were the interests in the securities or contracts detailed above traded during a closed period where prior written clearance was required?	No
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If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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