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Friday 11 December 2020

ASX Market Announcements Office Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

## Cromwell Property Group (ASX:CMW)

ARA Real Estate Investors 28 Limited's off-market proportional offer dated 21 August 2020 to acquire 29% of each Cromwell Property Group securityholder's stapled securities expired at 7.00pm AEDT on Monday 30 November 2020.

As required under ASX Listing Rule 3.4.2, attached is a copy of:

- a distribution schedule, in accordance with ASX Listing Rule 4.10.7; and
- the names of, and percentages held by, the 20 largest holders, in accordance with ASX Listing Rule 4.10.9.

Yours faithfully CROMWELL PROPERTY GROUP

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LUCY LAAKSO COMPANY SECRETARY

Authorised for lodgement by Lucy Laakso (Company Secretary) and Michael Wilde (Chief Financial Officer).

Media Enquiries: Honner Media Jessica Effeney +61 (0) 400 998 373 jessica@honner.com.au

## ABOUT CROMWELL PROPERTY GROUP

Cromwell Property Group (ASX:CMW) is a diversified real estate investor and manager with operations on three continents and a global investor base. As at 30 June 2020, Cromwell had a market capitalisation of \$2.4 billion, a direct property investment portfolio valued at \$3.0 billion and total assets under management of \$11.5 billion across Australia, New Zealand and Europe.

Cromwell Property Group (ASX:CMW) comprising Cromwell Corporation Limited ABN 44 001 056 980 and the Cromwell Diversified Property Trust ABN 30 074 537 051, ARSN 102 982 598 [the responsible entity of which is Cromwell Property Securities Limited ABN 11 079 147 809, AFSL 238052] | Registered office address: Level 19, 200 Mary Street Brisbane QLD 4000 Australia



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## **Distribution Schedule of Stapled Securityholders**

| Category of Holding | Number of Stapled<br>Securities | Number of Holders | % Held of Issued Stapled<br>Securities |
|---------------------|---------------------------------|-------------------|----------------------------------------|
| 100,001 and Over    | 2,319,809,998                   | 1,125             | 88.63                                  |
| 10,001 to 100,000   | 278,700,888                     | 7,856             | 10.65                                  |
| 5,001 to 10,000     | 12,085,601                      | 1,579             | 0.46                                   |
| 1,001 to 5,000      | 6,412,697                       | 2,225             | 0.25                                   |
| 1 to 1,000          | 461,491                         | 1,302             | 0.02                                   |
| Total               | 2,617,470,675                   | 14,087            | 100.00                                 |

## 20 Largest Stapled Securityholders

| Rank | Stapled Securityholder                                                           | Number of Stapled<br>Securities Held | % Held of Issued<br>Stapled Securities |
|------|----------------------------------------------------------------------------------|--------------------------------------|----------------------------------------|
| 1    | CITICORP NOMINEES PTY LIMITED                                                    | 436,358,540                          | 16.67                                  |
| 2    | ARA REAL ESTATE INVESTORS XXI PTE LTD                                            | 329,520,331                          | 12.59                                  |
| 3    | J P MORGAN NOMINEES AUSTRALIA PTY LIMITED                                        | 299,128,820                          | 11.43                                  |
| 4    | ARA REAL ESTATE INVESTORS XXI PTE LTD                                            | 287,872,078                          | 11.00                                  |
| 5    | HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED                                        | 271,127,490                          | 10.36                                  |
| 6    | ARA REAL ESTATE INVESTORS 28 LIMITED                                             | 186,294,797                          | 7.12                                   |
| 7    | NATIONAL NOMINEES LIMITED                                                        | 54,310,120                           | 2.07                                   |
| 8    | BNP PARIBAS NOMINEES PTY LTD <agency<br>LENDING DRP A/C&gt;</agency<br>          | 45,471,936                           | 1.74                                   |
| 9    | CS THIRD NOMINEES PTY LIMITED <hsbc cust<br="">NOM AU LTD 13 A/C&gt;</hsbc>      | 20,212,500                           | 0.77                                   |
| 10   | CITICORP NOMINEES PTY LIMITED <colonial<br>FIRST STATE INV A/C&gt;</colonial<br> | 17,968,440                           | 0.69                                   |
| 11   | PAUL LOUIS WEIGHTMAN                                                             | 11,514,353                           | 0.44                                   |
| 12   | STARA INVESTMENTS PTY LTD                                                        | 10,096,525                           | 0.39                                   |
| 13   | HUMGODA INVESTMENTS PTY LTD                                                      | 8,328,943                            | 0.32                                   |
| 14   | PANMAX PTY LTD <panmax a="" c="" fund="" ltd="" pty="" s=""></panmax>            | 6,827,001                            | 0.26                                   |
| 15   | BNP PARIBAS NOMS PTY LTD <drp></drp>                                             | 6,415,608                            | 0.25                                   |
| 16   | NEALE EDWARDS PTY LTD                                                            | 6,026,400                            | 0.23                                   |
| 17   | CS FOURTH NOMINEES PTY LIMITED <hsbc cust<br="">NOM AU LTD 11 A/C&gt;</hsbc>     | 5,738,030                            | 0.22                                   |
| 18   | WALLACE SMSF PTY LTD <pj &="" bm="" f<br="" ps="" wallace="">A/C&gt;</pj>        | 4,911,779                            | 0.19                                   |
| 19   | HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED                                        | 3,933,405                            | 0.15                                   |
| 20   | STARA INVESTMENTS PTY LTD <p l="" weightman<br="">SUPER FUND A/C&gt;</p>         | 3,921,030                            | 0.15                                   |
|      | Total                                                                            | 2,015,978,126                        | 77.02                                  |

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