



# Market Announcement

14 December 2020

## Liberty Financial Group (ASX: LFG) – Admission and Commencement of Official Quotation – Conditional and Deferred Settlement Trading

### Description

It is anticipated that Liberty Financial Group Limited ('LFGL') and Liberty Financial Group Trust ('LFGT') will be admitted to the Official List of ASX Limited ('ASX') either in the afternoon of Monday, 14 December 2020 or on the morning of Tuesday, 15 December 2020. Fully paid ordinary shares in LFGL and fully paid ordinary units in LFGT will be stapled together to form stapled securities, and will trade under the name Liberty Financial Group ('LFG').

Official quotation of LFG's ordinary fully paid stapled securities are expected to commence at 12:30 PM (AEDT) on Tuesday, 15 December 2020 on a **conditional and deferred settlement basis**.

Under LFG's offer document dated 26 November 2020 (the 'Offer Document'), LFG is expected to raise approximately \$320.7 million by the transfer of up to 53,450,120 ordinary fully paid stapled securities at \$6.00 per stapled security.

### Quotation information

<b>Quoted Securities:</b>	303,600,000 fully paid ordinary stapled securities
<b>ASX Code:</b>	LFG
<b>Time:</b>	12:30 PM (AEDT)
<b>Date:</b>	Tuesday, 15 December 2020
<b>ASX Trade Abbreviation:</b>	LIBERTY FG
<b>ISIN:</b>	AU0000121634
<b>Home Branch:</b>	Melbourne
<b>Registered Office:</b>	Address: Level 16, 535 Bourke Street, Melbourne VIC 3000 Phone: (03) 8635 8888 Email: <a href="mailto:investorrelations@liberty.com.au">investorrelations@liberty.com.au</a>
<b>Company Secretary:</b>	Peter Riedel
<b>Share Registry:</b>	Link Market Services Limited Address: Level 13, Tower 4, 727 Collins St, Melbourne VIC 3000 Phone: 1300 554 474 Email: <a href="mailto:info@linkmarketservices.com.au">info@linkmarketservices.com.au</a>
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Victoria
<b>Dividend Policy:</b>	See section 4.11 of LFG 's Offer Document

<b>Activities:</b>	Specialty finance
<b>Lead Manager:</b>	Credit Suisse (Australia) Limited
<b>Underwriter:</b>	Credit Suisse (Australia) Limited
<b>ASX Restricted Securities:</b>	NA
<b>Other Securities Not Quoted:</b>	668,077 options

### Conditional and deferred settlement trading

LFG has requested that a conditional trading market be provided pursuant to ASX Operating Rule 3330. The conditions for the conditional market specified by LFG are: (i) settlement occurring under the Underwriting Agreement (as defined in the Offer Document); (ii) Liberty SaleCo Limited's ('SaleCo') acceptance of the irrevocable offer to sell the stapled securities made by Vesta Funding BV to SaleCo; and (iii) the transfer of stapled securities to successful applicants under the offer.

In accordance with ASX Operating Rule 3330, ASX has agreed to provide a conditional market in LFG's stapled securities. LFG's stapled securities will commence trading on a conditional and deferred settlement basis at 12:30 PM (AEDT) on Tuesday, 15 December 2020.

The letters "CT" will be displayed in the Basis of Quotation field of ASX Trade to facilitate identification of LFG's shares trading on a conditional basis. Market Participants should note that because no Special Market has been created within ASX Trade, Signal B trade messages will not contain explicit Conditional Trading Basis of Quotation. This information will be identified in the Daily Diary and Reference Point Master List.

LFG is required to advise ASX immediately of the fulfilment or non-fulfilment of the conditions for the conditional market. Notification as to when trading will become unconditional will be made in accordance with the ASX Operating Rules. The market will be advised by ASX market announcement when the conditions of the conditional market have been met and when the stock will commence trading on an unconditional basis. The market will not be purged.

In the case of fulfilment of the conditions, ASX will issue a further Market Announcement to Participants confirming trading arrangements and the date holding statements will be sent to successful applicants. At this stage, the conditions for the conditional market are expected to be met before 9:30 AM AEDT on Thursday, 17 December 2020. Trading on a normal (T+2) basis is expected to commence on Thursday, 17 December 2020, which will mean that the first settlement date will be on Monday, 21 December 2020. LFG has agreed to send holding statements on Monday, 21 December 2020.

### Contract notes for conditional sales and purchases

While it is the Participant's responsibility to obtain their own advice concerning the appropriate words that should appear on a contract note for a conditional sale or purchase, the endorsement suggested below may be considered for contract notes for conditional transactions in LFG's stapled securities.

*"This contract is conditional upon notification being received by ASX by close of business on Tuesday, 29 December 2020 that the conditions for the conditional market have been fulfilled. If the conditions are not fulfilled, this contract shall be cancelled without any liability whatsoever other than for the return of any money paid in connection with the settlement of the contract."*

Advice should also be provided to clients to ensure that they understand the full ramifications of Conditional Trading.

### Indicative key dates

This timetable has been prepared on the basis that the conditions for the conditional market are expected to be satisfied by 9:30 AM AEDT on Thursday, 17 December 2020. If the conditions are not fulfilled by the close of business on Tuesday, 29 December 2020, stapled securities will not be transferred and all conditional trades that have occurred since Tuesday, 15 December 2020 will be cancelled.

If the conditions are not satisfied by 9:30 AM AEDT, Thursday, 17 December 2020, but are satisfied prior to the close of business on Tuesday, 29 December 2020, the dates in the timetable will be revised and a new timetable will be released to the market.

Date	Event
Tuesday, 15 December 2020	LFG admitted to the Official List of ASX Commencement of Official Quotation on a conditional and deferred settlement basis – 12:30 PM (ASX: LFG)
Wednesday, 16 December 2020	Settlement of the Offer Last day of trading on a conditional and deferred settlement basis
Thursday, 17 December 2020	Conditions for the conditional market expected to be fulfilled (confirmed prior to market open - by 9.30 AM (AEDT) Trading to commence on a normal (T+2) basis (ASX: LFG)
Monday, 21 December 2020	Holding statements sent to successful applicants

### Instructions

For further details, please refer to the Offer Document.

### Need more information?

For further information, please call the Liberty Financial Offer Information Line on 1800 129 431 (within Australia) or +61 1800 129 431 (outside Australia) between 8.30am and 5.30pm (AEDT), Monday to Friday.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Stephanie So**

Principal Adviser, Listings Compliance (Sydney)