



Big River Industries Limited (ACN 609 901 377)

15 December 2020

ASX: BRI

CLEANSING NOTICE

**Shares issued under Institutional Placement
Notice under section 708A(5)(e) of the Corporations Act 2001**

This notice is given by Big River Industries Limited (**Issuer**) under section 708A(5)(e) of the *Corporations Act 2001* (**Act**).

The Issuer today issued 10,600,000 fully paid ordinary shares (**Shares**) at an issue price of A\$1.35 per Share to institutional and professional investors under the institutional placement announced on 7 December 2020.

The Issuer advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Issuer has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

This document has been authorised for release to ASX by order of the Board.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Stephen Parks".

Stephen Parks
CFO and Company Secretary
Big River Industries Limited

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Legal/74279485_2

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