



## Announcement Summary

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**Entity name**

APN CONVENIENCE RETAIL REIT

**Security on which the Distribution will be paid**

AQR - FULLY PAID UNITS STAPLED SECURITIES

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday December 15, 2020

**Distribution Amount**

AUD 0.05475000

**Ex Date**

Wednesday December 30, 2020

**Record Date**

Thursday December 31, 2020

**Payment Date**

Friday February 5, 2021

**DRP election date**

Monday January 4, 2021 17:00:00

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

APN CONVENIENCE RETAIL REIT

#### 1.2 Registered Number Type

other

#### Registration Number

ARSN 101 227 614

ARSN 619 527 829

ARSN 619 527 856

#### 1.3 ASX issuer code

AQR

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

Tuesday December 15, 2020

#### 1.6 ASX +Security Code

AQR

#### ASX +Security Description

FULLY PAID UNITS STAPLED SECURITIES

### Part 2A - All dividends/distributions basic details

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#### 2A.1 Type of dividend/distribution

Ordinary

#### 2A.2 The Dividend/distribution:

relates to a period of one quarter

#### 2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Thursday December 31, 2020

#### 2A.4 +Record Date

Thursday December 31, 2020



**2A.5 Ex Date**

Wednesday December 30, 2020

**2A.6 Payment Date**

Friday February 5, 2021

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

**Estimated or Actual?**

Actual

AUD 0.05475000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We have a Dividend/Distribution Reinvestment Plan (DRP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

Yes

**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component information apart from franking?**

Yes

Part 3A - Ordinary dividend/distribution

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**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.05475000

**3A.2 Is the ordinary dividend/distribution franked?** No**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.00000000

**3A.5 Percentage amount of dividend which is unfranked**

100.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.05475000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

## Part 3E - Other - distribution components / tax

**3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).**<https://apngroup.com.au/fund/apn-convenience-retail-reit/investor-information/tax-cost-base-information/>

3E.2 Please indicate the following information if applicable. (Refer Annual Investment Income Report specification for further information)

Field Name	AIIR Specification Reference	Value	Estimated/Actual
Interest	9.79	0.000062	<input checked="" type="checkbox"/> Estimated
Unfranked dividends not declared to be conduit foreign income	9.80	0.000000	<input checked="" type="checkbox"/> Estimated
Unfranked dividends declared to be conduit foreign income	9.81	0.000000	<input checked="" type="checkbox"/> Estimated
Assessable foreign source income	9.91	0.000000	<input checked="" type="checkbox"/> Estimated
Tax-free amounts	9.96	0.000000	<input checked="" type="checkbox"/> Estimated
Tax-deferred amounts	9.97	0.039058	<input checked="" type="checkbox"/> Estimated
Managed investment trust fund payments	9.105	0.000000	<input checked="" type="checkbox"/> Estimated



Franked distributions from trusts	9.120	0.000000	<input checked="" type="checkbox"/> Estimated
Gross cash distribution	9.121	0.054750	<input checked="" type="checkbox"/> Actual
Interest exempt from withholding	9.122	0.000000	<input checked="" type="checkbox"/> Estimated
Capital Gains discount method Non-Taxable Australian property	9.124	0.000000	<input checked="" type="checkbox"/> Estimated
Capital gains other Non-Taxable Australian property	9.126	0.000000	<input checked="" type="checkbox"/> Estimated
Other income	9.130	0.015630	<input checked="" type="checkbox"/> Estimated
Royalties	9.135	0.000000	<input checked="" type="checkbox"/> Estimated
NCMI		0.000000	<input checked="" type="checkbox"/> Estimated
Excluded from NCMI		0.000000	<input checked="" type="checkbox"/> Estimated

## Part 4A - +Dividend reinvestment plan (DRP)

**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?** Do not participate in DRP (i.e. cash payment)**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Monday January 4, 2021 17:00:00

**4A.3 DRP discount rate**

2.5000 %

**4A.4 Period of calculation of reinvestment price****Start Date**

Tuesday January 5, 2021

**End Date**

Monday January 18, 2021

**4A.5 DRP price calculation methodology**

Definition of Offer Price per DRP Rules.

**4A.6 DRP Price (including any discount):**

AUD

**4A.7 DRP +securities +issue date**

Friday February 5, 2021

**4A.8 Will DRP +securities be a new issue?** Yes**4A.8a Do DRP +securities rank pari passu from +issue date?** Yes**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?** No**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?** No



**4A.11 Are there any other conditions applying to DRP participation?**

Yes

**4A.11a Conditions for DRP participation**

Rule 2 of DRP - Must be eligible Securityholder as defined in the DRP Rules.

**4A.12 Link to a copy of the DRP plan rules**

<https://apngroup.com.au/fund/apn-convenience-retail-reit/investor-information/drp/>

**4A.13 Further information about the DRP**

Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**

**5.2 Additional information for inclusion in the Announcement Summary**