



15 December 2020

Companies Announcement Office
Via Electronic Lodgement

CORPORATE PRESENTATION WEBCAST

Peninsula Energy Limited (**Peninsula or Company**) is pleased to advise that Managing Director / CEO Mr Wayne Heili will be providing a Company update presentation as part of a Proactive Energy webinar on Wednesday 16 December 2020 at 12pm Sydney Time / 9am Perth time.

Shareholders or interested parties are welcome to register for the free event using the link below:

<https://event.webinarjam.com/register/33/m2mk5s7g>

Questions can be submitted in advance and during the webinar with instructions provided as part of the registration process.

The webinar, which includes oil and gas companies Calima Energy and Brookside Energy, will also be live streamed on YouTube which will allow the presentation to be watched at a later time.

Yours sincerely

A handwritten signature in blue ink, appearing to read "Wayne Heili", is positioned above the printed name and title.

Wayne Heili
Managing Director / CEO

This release has been approved by the Managing Director / CEO.

For further information, please contact

Peninsula Energy
+61 8 6263 4461

or

Citadel-MAGNUS
Michael Weir - +61 402 347 032
Cameron Gilenko - +61 466 984 953

About Peninsula Energy Limited

Peninsula Energy Limited (PEN) is an ASX listed uranium mining company which commenced in-situ recovery operations in 2015 at its 100% owned Lance Projects in Wyoming, USA. Following a positive feasibility study, Peninsula is embarking on a project transformation initiative at the Lance Projects to change from an alkaline ISR operation to a low pH ISR operation with the aim of aligning the operating performance and cost profile of the project with industry leading global uranium production projects.

Peninsula Energy Limited – ABN 67 062 409 303

Suite 22, 44 Kings Park Road, West Perth WA 6005 | PO Box 8129, Subiaco East WA 6008

Phone: +61 (0) 8 6263 4461 | Fax: +61 (0) 8 6263 4444