

ASX Market Announcements
ASX Limited
Level 4, North Tower, Rialto
525 Collins Street, Melbourne VIC 3000

16 December 2020

Notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Industria Company No.1 Limited (ACN 010 794 957) (**Company**) and APN Funds Management Limited (ACN 080 674 479) in its capacity as responsible entity of Industria Trust No. 1 (ARSN 125 862 875), Industria Trust No. 2 (ARSN 125 862 491), Industria Trust No. 3 (ARSN 166 150 938) and Industria Trust No. 4 (ARSN 166 163 186) (**Trusts**) (the Company and APN FM together the **Issuers** and the Company and the Trusts together **APN Industria REIT**).

On 10 December 2020, APN Industria REIT announced an institutional placement (**Placement**) of stapled securities each comprising one unit in each of the Trusts and one share in the Company (together, **New Securities**).

12,237,763 New Securities were issued to certain institutional investors pursuant to the Placement today.

The Issuers advise that:

- (a) the New Securities will be offered without disclosure to investors under Part 6D.2 of the Corporations Act and without a product disclosure statement for the New Securities being prepared;
- (b) this notice is being given under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act as modified by ASIC;
- (c) as disclosing entities, the Issuers are subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Issuers have complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company and each of the Trusts respectively; and
 - (ii) section 674 of the Corporations Act, as it applies to the Company and each of the Trusts respectively; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) or sections 1012DA(7) and 1012DA(8) of the Corporations Act that is required to be set out in this notice.

Yours faithfully



Chantal Churchill
Company Secretary

This announcement was authorised to be given to the ASX by the Board of APN Funds Management Limited and the Board of Industria Company No. 1 Limited.

Industria Trust No. 1 ARSN 125 862 875
Industria Trust No. 2 ARSN 125 862 491
Industria Trust No. 3 ARSN 166 150 938
Industria Trust No. 4 ARSN 166 163 186
Industria Company No. 1 Ltd ACN 010 794 957

Responsible Entity:

APN Funds Management Limited
ACN 080 674 479 AFSL No 237500

Level 30, 101 Collins Street
Melbourne, Victoria 3000 Australia

T +61 (0) 3 8656 1000

F +61 (0) 3 8656 1010

W www.apngroup.com.au

About APN Industria REIT

APN Industria REIT (ASX code: ADI) is an listed Australian real estate investment trust which owns interests in office and industrial properties that provide functional and affordable workspaces for business. The Fund's \$952 million portfolio of 37 properties located across the major Australian cities provide sustainable income and capital growth prospects for security holders over the long term. APN Industria REIT has a target gearing band of 30 – 40%, providing flexibility for future growth without compromising the low-risk approach to managing the balance sheet. Industria is managed by APN Property Group, a specialist real estate investment manager established in 1996, and governed by an independent Board.

www.apngroup.com.au