

**Form 604**

Corporations Act 2001

Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme Murray River Organics Group Ltd (MRG)

ACN/ARSN 614 651 473

**1. Details of substantial holder (1)**

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

14/12/2020

The previous notice was given to the company on

14/08/2020

The previous notice was dated

12/08/2020**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	411,855,916	18.67%	379,918,919	17.22%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	143,452,006 ORDINARY	143,452,006
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUS) NOMINEES PTY LTD	MERRILL LYNCH INTERNATIONAL LIMITED	HOLDER OF SHARES	27,500,000 ORDINARY	27,500,000
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	208,966,913 ORDINARY	208,966,913

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

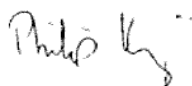
## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
PHILIP KING	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

## Signature

print name Philip King capacity Director

sign here 

date 16/12/2020

## Annexure 1

### Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
7/09/2020	Regal Funds Management	Sell	27702.55	2308546	Ordinary	2308546
7/09/2020	Regal Funds Management	Sell	57200.00	5200000	Ordinary	5200000
9/09/2020	Regal Funds Management	Sell	66000.00	6000000	Ordinary	6000000
10/09/2020	Regal Funds Management	Sell	33000.00	3000000	Ordinary	3000000
15/09/2020	Regal Funds Management	Sell	20112.96	1828451	Ordinary	1828451
16/09/2020	Regal Funds Management	Sell	20000.00	2000000	Ordinary	2000000
17/09/2020	Regal Funds Management	Sell	16000.00	1600000	Ordinary	1600000
14/12/2020	Regal Funds Management	Sell	100000.00	10000000	Ordinary	10000000