

ASX ANNOUNCEMENT

DATE: 17 December 2020

VIRTUS HEALTH LIMITED (ASX: VRT)

VIRTUS SUCCESSFULLY COMPLETES DEBT REFINANCING

Sydney, Australia - Virtus Health, ("Virtus", ASX: VRT) one of the world's largest Assisted Reproductive Services (ARS) providers announced it has successfully extended its existing three-year debt finance facilities, amounting to A\$92m maturing in October 2021, to October 2023, aligning with the maturity of its five-year facilities. The extension of the three-year facilities to October 2023 on substantially the same terms and conditions allows Virtus to maintain its current headroom of \$100m under its overall debt facilities of A\$262m. The extension was well supported by the Group's existing syndicate.

"We are extremely pleased with the outcome of our refinancing activities. We were oversubscribed reflecting strong support from the group's existing long standing bank group. This has enabled Virtus to maintain its existing headroom, currently \$100m, to support our refreshed strategy and provide additional liquidity if required," said Ms Kate Munnings, Virtus Health, Group CEO.

Authorised by the Board of Directors of Virtus Health.

ENDS

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About Virtus Health Limited

Virtus Health Limited (ASX: VRT) brings together leading clinicians, scientists, researchers and support staff to provide the very best in fertility care and related specialised diagnostic and day hospital services. We have developed one of the most successful medical collaborations in the world. With 120 of the world's leading fertility specialists supported by over 1200 professional staff, we are one of the world's top five Assisted Reproductive Service providers with clinics in Australia, Ireland, UK, Denmark and Singapore.