
ASX Announcement

4 January 2021

Elanor Retail Property Fund

Amended Appendix 3E Daily Share Buy-back Notice for 31 December 2020

Elanor Retail Property Fund (ASX: ERF) ("ERF" or "Fund") refers to the Appendix 3E Daily Share Buy-back Notice dated 31 December 2020 in respect of units in the Fund bought back on 31 December 2020 (**Appendix 3E**).

ERF wishes to advise a correction to Items 3 and 4 of the Appendix 3E to reflect the number of units bought back as 55,093 (rather than 40,093) for total consideration of \$65,560.67 (rather than \$47,710.67).

An amended Appendix 3E Daily Share Buy-back Notice dated 4 December 2021 in respect of units bought back on 31 December 2020 is attached.

ENDS

This announcement has been authorised for release by the Managing Director and CEO of Elanor Funds Management Limited.

For further information regarding this announcement, please contact:

Glenn Willis
Managing Director and Chief Executive Officer
Elanor Investors Group
Phone: (02) 9239 8400

About Elanor Retail Property Fund

Elanor Retail Property Fund (ASX: ERF) is an externally managed real estate investment trust that invests in Australian retail shopping centre assets that generate strong income, with a focus on retail assets that provide opportunities for strong risk-adjusted total returns from realising the highest and best real estate use, including through a repositioning of the centres' tenant mix. ERF was listed on the ASX in 2016 and currently owns 6 non-discretionary focussed retail shopping centre assets with a combined valuation of \$211 million.

www.elanorinvestors.com/ERF

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Elanor Retail Property Fund (ERF) comprising the stapled group, Elanor Retail Property Fund I (ERPF I) and Elanor Retail Property Fund II (ERPF II)	615 291 220 and 615 291 284

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market (within 10/12 limit)
2	Date Appendix 3C was given to ASX	8 December 2020

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	839,907 31/12/2020 55,093
4	Total consideration paid or payable for the shares/units	\$1,025,967.74 \$65,560.67

+ See chapter 19 for defined terms.

	Before previous day	Previous day
5 If buy-back is an on-market buy-back	<p>highest price paid: \$1.2400 date: 22/12/2020</p> <p>lowest price paid: \$1.2100 date: 23/12/2020</p>	<p>31/12/2020</p> <p>highest price paid: \$ 1.190</p> <p>lowest price paid: \$ 1.190</p> <p>highest price allowed under rule 7.33: \$1.2839</p>

Participation by directors

6 Deleted 30/9/2001.

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How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	<p>See the Appendix 3C lodged on 8 December 2020. The maximum number of units proposed to be bought back will not exceed 10% of the lowest number of units on issue at any time during the previous 12 months, as reduced by the number of units which have been bought back by the entity to date.</p> <p>The entity reserves the right to vary, suspend or terminate the buy-back at any time and to buy-back less than the maximum units stated.</p>
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Compliance statement

- The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

+ See chapter 19 for defined terms.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date: 4 January 2021
(Company secretary)

Print name: Symon Simmons

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