



6 January 2021

The Manager
Market Announcements Office
Australian Securities Exchange

Electronic lodgment

Conversion of Deferred Share Rights

Viva Energy (the **Company**) advises in accordance with Listing Rule 3.10.3B that 329,119 deferred share rights granted under the Company's employee equity plans have vested in accordance with their terms and were exercised into ordinary shares. The ordinary shares transferred to the participants upon exercise of the deferred share rights were purchased on-market.

The Company's securities currently on issue are set out below.

ASX security code	Total number of securities on issue
VEA	1,607,638,647 Ordinary Shares
VEAAA	1,538,095 Options (exercisable at \$1.21 expiring 1 January 2022)
VEAAB	5,100,863 Performance Rights
VEAAC	1,872,464 Deferred Share Rights

Authorised for release by: the Company Secretary

A handwritten signature in black ink, appearing to read "Julia Kagan".

Julia Kagan
Company Secretary