

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	Moelis Australia Limited
<b>ABN</b>	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Christopher Philip WYKE
<b>Date of last notice</b>	17 March 2020

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Allocation of shares to Mr Wyke following vesting of share rights issued under the Company's 2017 and 2018 Equity Incentive Plans (EIP).
<b>Date of change</b>	1 January 2021

+ See chapter 19 for defined terms.

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<p><b>No. of securities held prior to change</b></p>	<p>Deemed relevant interest in 14,850,000 ordinary shares as a result of Mr Wyke's control of the trustee of one of the two Pre-IPO Ownership Trusts, as previously disclosed</p> <p><b>Restricted Shares</b> - 153,587 restricted shares. The restricted shares are held by the trustee of the Moelis Australia Employee Share Trust though confer a relevant interest as they confer a right to control the exercise of a right to vote in the restricted shares as previously disclosed</p>
<p><b>Class</b></p>	<p>Ordinary Shares</p>
<p><b>Number acquired</b></p>	<p>88,540</p>
<p><b>Number disposed</b></p>	<p>Nil</p>
<p><b>Value/Consideration</b>  <small>Note: If consideration is non-cash, provide details and estimated valuation</small></p>	<p>Nil, shares allocated pursuant to the terms of the Company's 2017 and 2018 EIP</p>
<p><b>No. of securities held after change</b></p>	<p>15,092,127 includes</p> <ul style="list-style-type: none"> <li>• deemed relevant interest in 14,850,000 ordinary shares as a result of Mr Wyke's control of the trustee of one of the two Pre-IPO Ownership Trusts (as previously disclosed)</li> <li>• Conferred relevant interest of 153,587 <b>Restricted Shares</b> as disclosed above.</li> <li>• <b>Ordinary Shares</b> held directly - 88,540.</li> </ul>
<p><b>Nature of change</b>  <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small></p>	<p>Allocation of shares by Moelis Australia Employee Share Trust to Mr Wyke</p>

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

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<b>Detail of contract</b>	2017 Annual Bonus Scheme - Equity Incentive Plan 2018 Annual Bonus Scheme - Equity Incentive Plan
<b>Nature of interest</b>	Corresponding cessation of interest in share rights as a result of allocation of shares under the Company's Equity Incentive Plan as set out in Part 1 above
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	1 January 2021
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	Nil
<b>Interest disposed</b>	88,540 share rights
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	Nil - interest in EIP share rights ceased when shares were allocated and relevant interest acquired (see Part 1)
<b>Interest after change</b>	<b>Shares</b> - beneficial equity interest in 5,556,504 shares as a result of Mr Wyke's holding in the Existing Staff Trusts as described in the Company's Prospectus dated April 2017. That beneficial interest does not confer a relevant interest in any securities.  <b>Share Rights</b> - 117,778 share rights. The share rights do not confer a relevant interest in any securities.

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No - Vesting of share rights pursuant to the Company's 2017 and 2018 Equity Incentive Plan considered to be an excluded dealing under the Company's Securities Dealing Policy.
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	
<b>If prior written clearance was provided, on what date was this provided?</b>	

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