Appendix 2A

Application for quotation of +securities

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

If you are an entity incorporated outside Australia and you are seeking quotation of a new class of +securities other than CDIs, you will need to obtain and provide an International Securities Identification Number (ISIN) for that class. Further information on the requirement for the notification of an ISIN is available from the Create Online Forms page. ASX is unable to create the new ISIN for non-Australian issuers.

*Denotes minimum information required for first lodgement of this form, with exceptions provided in specific notes for certain questions. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.

Part 1 – Entity and announcement details

Question no	Question	Answer
1.1	*Name of entity We (the entity here named) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules. ¹	Catapult Group International Ltd
1.2	*Registration type and number Please supply your ABN, ARSN, ARBN, ACN or another registration type and number (if you supply another registration type, please specify both the type of registration and the registration number).	ABN 53 164 301 197
1.3	*ASX issuer code	CAT
1.4	*This announcement is Tick whichever is applicable.	 ☑ A new announcement ☐ An update/amendment to a previous announcement ☐ A cancellation of a previous announcement
1.4a	*Reason for update Mandatory only if "Update" ticked in Q1.4 above. A reason must be provided for an update.	N/A
1.4b	*Date of previous announcement to this update Mandatory only if "Update" ticked in Q1.4 above.	N/A
1.4c	*Reason for cancellation Mandatory only if "Cancellation" ticked in Q1.4 above.	N/A
1.4d	*Date of previous announcement to this cancellation Mandatory only if "Cancellation" ticked in Q1.4 above.	N/A

Appendix 2A of the Listing Rules includes a warranty that an offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or 1012C(6) of the Corporations Act. If the securities to be quoted have been issued by way of a pro rata offer, to give this warranty, you will generally need to have lodged a cleansing notice with ASX under section 708AA(2)(f) or 1012DAA(2)(f) of the Corporations Act within 24 hours before the securities are offered (see ASIC Regulatory Guide 189 *Disclosure relief for rights issues*). If in doubt, please consult your legal adviser.

⁺ See chapter 19 for defined terms 31 January 2020

1.5	*Date of this announcement	8 January 2021
-----	----------------------------	----------------

Part 2 – Type of issue

Question No.	Question	Answer
2.1	*The +securities to be quoted are: Select whichever item is applicable. If you wish to apply for quotation of different types of issues of securities, please complete a separate Appendix 2A for each type of issue.	☐ Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
		☐ Being issued under a +dividend or distribution plan
		☐ Being issued as a result of options being exercised or other +convertible securities being converted
		☐ Unquoted partly paid +securities that have been paid up and are now quoted fully paid +securities
		□ +Restricted securities where the escrow period has expired or is about to expire
		☐ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease
		□ Other
2.2a.1	*Date of Appendix 3B notifying the market of the proposed issue of +securities for which quotation is now being sought Answer this question if your response to Q2.1 is "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B"	N/A
2.2a.2	*Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?	N/A
	Answer this question if your response to Q2.1 is "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B".	

r		
2.2a.2.1	*Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B Answer this question if your response to Q2.1 is "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B" and your response to Q2.2a.2 is "Yes". Please provide details of the proposed dates and number of securities for the further issues. This may be the case, for example, if the Appendix 3B related to an accelerated pro rata offer with an institutional component being quoted on one date and a retail	N/A
	component being quoted on a later date.	
2.2b.1	*Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution Answer this question if your response to Q2.1 is "Being issued under a dividend or distribution plan".	N/A
2.2b.2	*Does the +dividend or distribution plan meet the requirement of listing rule 7.2 exception 4 that it does not impose a limit on participation? Answer this question if your response to Q2.1 is "Being issued under a dividend or distribution plan".	N/A
	Note: Exception 4 only applies where security holders are able to elect to receive all of their dividend or distribution as securities. For example, Exception 4 would not apply in the following circumstances: 1) The entity has specified a dollar limit on the level of participation e.g. security holders can only participate to a maximum value of \$x in respect of their entitlement, or 2) The entity has specified a maximum number of securities that can participate in the plan e.g. security holders can only receive securities in lieu of dividend payable for x number of securities.	
2.2c.1	Please state the number and type of options that were exercised or other +convertible securities that were converted (including their ASX security code) Answer this question if your response to Q2.1 is "Being issued as a result of options being exercised or other convertible securities being converted".	N/A
2.2c.2	And the date the options were exercised or other +convertible securities were converted Answer this question if your response to Q2.1 is "Being issued as a result of options being exercised or other convertible securities being converted". Note: If this occurred over a range of dates, enter the date the last of the options was exercised or convertible securities was converted.	N/A
2.2d.1	Please state the number and type of partly paid +securities (including their ASX security code) that were fully paid up Answer this question if your response to Q2.1 is "Unquoted partly paid securities that have been paid up and are now quoted fully paid securities".	N/A

2.2d.2	And the date the *securities were fully paid	N/A
2.20.2	up	IV/A
	Answer this question if your response to Q2.1 is "Unquoted partly paid securities that have been paid up and are now quoted fully paid securities".	
	Note: If this occurred over a range of dates, enter the date the last of the securities was fully paid up.	
2.2e.1	Please state the number and type of +restricted securities (including their ASX security code) where the escrow period has expired or is about to expire Answer this question if your response to Q2.1 is "Restricted securities where the escrow period has expired or is about to expire".	N/A
2.2e.2	And the date the escrow restrictions have ceased or will cease Answer this question if your response to Q2.1 is "Restricted securities where the escrow period has expired or is about to expire". Note: If this occurred over a range of dates, enter the date the last of the escrow restrictions has ceased or will cease.	N/A
2.2f.1	Please state the number and type of +securities (including their ASX security code) previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease Answer this question if your response to Q2.1 is "Securities previously issued under an employee incentive scheme where the restrictions on transfer have ceased or are about to cease".	N/A
2.2f.2	And the date the restrictions on transfer have ceased or will cease: Answer this question if your response to Q2.1 is "Securities previously issued under an employee incentive scheme where the restrictions on transfer have ceased or are about to cease". Note: If this occurred over a range of dates, enter the date the last of the restrictions on transfer has ceased or will cease.	N/A

2.2g.1	Please state the number and	I type of	Service Right	te
z.zy. 1	+securities (including their A code) issued under an +emp scheme that are not subject on transfer or that are to be a notwithstanding there is a re-	SX security sloyee incentive to a restriction quoted	8,386 Service the issue of S Catapult Spo 21 April 2020	e Rights (which were part of Service Rights under the rts Employee Share Plan on 1) converted into that number hares (ASX:CAT).
	transfer Answer this question if your response to Q2.1 is "Securities issued under an employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a	of 8,386 treas Company he	on was effected via a transfer sury shares (i.e. shares in the ld by the Catapult Sports nare Plan Trust) to participants.	
	restriction on transfer".		participant ur Employee Sh	ns (which were issued to a nder the Catapult Sports nare Plan) converted to that dinary shares (ASX:CAT).
			of 25,000 trea	on was effected by a transfer asury shares (i.e. shares in the ld by Catapult Sports Share o that participant.
			Treasury Sha	·
			which the about transferred to	the treasury shares (from ove treasury shares were participants) and the direct cipants, were notified to ASX er 2020.
2.2g.2	*Please attach a document of details of a URL link for a do with ASX detailing the terms +employee incentive scheme of the terms.	cument lodged of the	as approved at:	Sports Employee Share Plan by shareholders is available catapultsports.com/investor/cor
	Answer this question if your respons "Securities issued under an employ scheme that are not subject to a res or that are to be quoted notwithstan restriction on transfer".	ee incentive striction on transfer	person gara.	
2.2g.3	*Are any of these +securities to +key management person an +associate	-	No	
	Anaugar this guartian if your rooman	00 to 00 1 in		
	Answer this question if your responsible Securities issued under an employ scheme that are not subject to a resor that are to be quoted notwithstan restriction on transfer".	ee incentive striction on transfer		
2.2g.3.a	"Securities issued under an employ scheme that are not subject to a res or that are to be quoted notwithstan	ee incentive striction on transfer ding there is a	ber of +securi	ties issued to each of them.
2.2g.3.a	"Securities issued under an employ scheme that are not subject to a resor that are to be quoted notwithstan restriction on transfer". *Provide details of the recipie Answer this question if your response to subject to a restriction on transfer and your response to Q2.2g.3 is "Ye the securities are being issued to the	ee incentive striction on transfer ding there is a ents and the number to Q2.1 is "Securite or that are to be ques". Repeat the detail the KMP, repeat the name to be part or the part of	ies issued under a voted notwithstand I in the table below ame of the KMP or	ties issued to each of them. In employee incentive scheme that are ding there is a restriction on transfer" of for each KMP involved in the issue. If r insert "Same" in "Name of registered the name of the associate in "Name of
2.2g.3.a	"Securities issued under an employ scheme that are not subject to a res or that are to be quoted notwithstan restriction on transfer". *Provide details of the recipie Answer this question if your respons not subject to a restriction on transfer and your response to Q2.2g.3 is "Ye the securities are being issued to the holder". If the securities are being is	ee incentive striction on transfer ding there is a ents and the number to Q2.1 is "Securite or that are to be ques". Repeat the detail the KMP, repeat the name to be part or the part of	ies issued under a loted notwithstand I in the table below ame of the KMP or of a KMP, insert t	n employee incentive scheme that are ling there is a restriction on transfer" / for each KMP involved in the issue. If r insert "Same" in "Name of registered
2.2g.3.a	"Securities issued under an employ scheme that are not subject to a res or that are to be quoted notwithstan restriction on transfer". *Provide details of the recipie Answer this question if your respons not subject to a restriction on transfer and your response to Q2.2g.3 is "Ye the securities are being issued to the holder". If the securities are being is registered holder".	ee incentive striction on transfer ding there is a ents and the number of the first are to be quest." Repeat the detail e KMP, repeat the nessued to an associate	ies issued under a loted notwithstand I in the table below ame of the KMP or of a KMP, insert t	in employee incentive scheme that are ling there is a restriction on transfer" in for each KMP involved in the issue. If insert "Same" in "Name of registered the name of the associate in "Name of

2.2h.1	*The purpose(s) for which the entity is issuing the +securities is: Answer this question if your response to Q2.1 is "Other". You may select one or more of the items in the list.	N/A
2.2h.2	*Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including (if applicable) why the issue of the +securities has not been previously announced to the market in an Appendix 3B You must answer this question if your response to Q2.1 is "Other". If there is no other information to provide, please answer "Not applicable" or "N/A".	N/A
2.2i	*Are these +securities being offered under a +disclosure document or +PDS? Answer this question if your response to Q2.1 is any option other than "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B".	N/A
2.2i.1	*Date of +disclosure document or +PDS? Answer this question if your response to Q2.1 is any option other than "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B" and your response to Q2.2i is "Yes". Under the Corporations Act, the entity must apply for quotation of the securities within 7 days of the date of the disclosure document or PDS.	N/A
2.3	*The +securities to be quoted are: Tick whichever is applicable	 ✓ Additional +securities in a class that is already quoted on ASX ("existing class") ☐ New +securities in a class that is not yet quoted on ASX ("new class")

Part 3A – number and type of +securities to be quoted (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Answer the questions in this Part if your response to Q2.1 is "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B" and your response to Q2.3 is "existing class" or "new class".

Question No.	Question	Answer
3A.1	*ASX security code & description	N/A
3A.2	*Number of +securities to be quoted	N/A

Part 3B – number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Answer the questions in this Part if your response to Q2.1 is anything other than "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B" and your response to Q2.3 is "existing class".

Question No.	Question	Answer
3B.1	*ASX security code & description	Ordinary shares (ASX:CAT)

⁺ See chapter 19 for defined terms 31 January 2020

3B.2	*Number of +securities to be quoted	33,386
		(These shares are already issued and quoted. See the answer to 2.2g.1.)
3B.3a	*Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?	Yes
3B.3b	*Is the actual date from which the +securities will rank equally (non-ranking end date) known? Answer this question if your response to Q3B.3a is "No".	N/A
3B.3c	*Provide the actual non-ranking end date Answer this question if your response to Q3B.3a is "No" and your response to Q3B.3b is "Yes".	N/A
3B.3d	*Provide the estimated non-ranking end period Answer this question if your response to Q3B.3a is "No" and your response to Q3B.3b is "No".	N/A
3B.3e	*Please state the extent to which the +securities do not rank equally: • in relation to the next dividend, distribution or interest payment; or • for any other reason Answer this question if your response to Q3B.3a is "No". For example, the securities may not rank at all, or may rank proportionately based on the percentage of the period in question they have been on issue, for the next dividend, distribution or interest payment; or they may not be entitled to participate in some other event, such as an entitlement issue.	N/A

Part 3C – number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

Answer the questions in this Part if your response to Q2.1 is anything other than "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B" and your response to Q2.3 is "new class".

Question No.	Question	Answer
3C.1	*Security description	N/A
3C.2	*Security type Select one item from the list that best describes the securities the subject of this form. This will determine more detailed questions to be asked about the security later in this section. Select "ordinary fully or partly paid shares/units" for stapled securities or CDIs. For interest rate securities, please select the appropriate choice from either "Convertible debt securities" or "Non-convertible debt securities". Select "Other" for performance shares/units and performance options/rights or if the selections available in the list do not appropriately describe the security being issued.	N/A

00.5	Lond	Lavia
3C.3	ISIN code Answer this question if you are an entity incorporated outside Australia and you are seeking quotation of a new class of securities other than CDIs. See also the note at the top of this form.	N/A
3C.4	*Number of +securities to be quoted	N/A
3C.5a	*Will all the +securities issued in this class rank equally in all respects from the issue date?	N/A
3C.5b	*Is the actual date from which the +securities will rank equally (non-ranking end date) known? Answer this question if your response to Q3C.5a is "No".	N/A
3C.5c	*Provide the actual non-ranking end date Answer this question if your response to Q3C.5a is "No" and your response to Q3C.5b is "Yes".	N/A
3C.5d	*Provide the estimated non-ranking end period Answer this question if your response to Q3C.5a is "No" and your response to Q3C.5b is "No".	N/A
3C.5e	*Please state the extent to which the +securities do not rank equally: • in relation to the next dividend, distribution or interest payment; or • for any other reason Answer this question if your response to Q3C.5a is "No". For example, the securities may not rank at all, or may rank proportionately based on the percentage of the period in question they have been on issue, for the next dividend, distribution or interest payment; or they may not be entitled to participate in some other event, such as an entitlement issue. Please attach a document or provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted You may cross-reference a disclosure document, PDS, information memorandum, investor presentation or other announcement with this information provided it	N/A
3C.7	has been released to the ASX Market Announcements Platform. *Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? Answer this question only if you are an ASX Listing. (ASX Foreign Exempt Listings and ASX Debt Listings do not have to answer this question). If your response is "No" and the securities have any unusual terms, you should approach ASX as soon as possible for confirmation under listing rule 6.1 that the terms are appropriate and equitable.	N/A

3C.8	*Provide a distribution schedule for the new +securities according to the categories set out in the left hand column – including the number of recipients and the total percentage of the new +securities held by the recipients in each category.			
	Number of +securities held	Number of ho	olders	Total percentage of +securities held
	1 – 1,000			
	1,001 – 5,000			
	5,001 – 10,000			
	10,001 – 100,000			
	100,001 and over			
	Answer this question only if you are an have to answer this question) and the			
	Note: if the securities to be quoted have ASX a list of the 20 largest recipients of the securities received by each of those issued.	of the new +secur	ities, and the numbe	er and percentage of the new
3C.9a	Ordinary fully or partly paid answer the questions in this section if			r response to Question 3C.2.
	*+Security currency		N/A	
	This is the currency in which the face a issue is denominated. It will also typical currency in which distributions are dec	ally be the		
	*Will there be CDIs issued ove +securities?	r the	N/A	
	*CDI ratio		N/A	
	Answer this question if you answered previous question. This is the ratio at whether the transmuted into the underlying secure means 4 CDIs represent 1 underlying whereas 1:4 means 1 CDI represents securities).	which CDIs can urity (e.g. 4:1 security		
	*Is it a partly paid class of +sec	curity?	N/A	
	*Paid up amount: unpaid amou	ınt	N/A	
	Answer this question if answered "Yes previous question.	s" to the		
	The paid up amount represents the an application money and/or calls which I on any security considered 'partly paid	have been paid		
	The unpaid amount represents the unput be called amount on any security conspaid'.			
	The amounts should be provided per to currency (e.g. if the security currency the paid up and unpaid amount per se	is AUD, then		
	*Is it a stapled +security?		N/A	
	This is a security class that comprises ordinary shares and/or ordinary units is separate entities that are stapled toget purposes of trading.	ssued by		
3C.9b	Option details			
	Answer the questions in this section if	you selected this		r response to Question 3C.2.
	*+Security currency	oloo nyiee ie	N/A	
	This is the currency in which the exerc	ise price is		

	*Exercise price	N/A
	The price at which each option can be exercised and convert into the underlying security.	
	The exercise price should be provided per the security currency (i.e. if the security currency is AUD, the exercise price should be expressed in AUD).	
	*Expiry date The date on which the options expire or terminate.	N/A
	*Details of the number and type of +security (including its ASX security code if the +security is quoted on ASX) that will be issued if an option is exercised	N/A
	For example, if the option can be exercised to receive one fully paid ordinary share with ASX security code ABC, please insert "One fully paid ordinary share (ASX:ABC)".	
3C.9c	Details of non-convertible +debt securitie redeemable preference shares/units	s, +convertible debt securities, or
Answer the questions in this section if you selected one of these security types in you 3C.2. Refer to Guidance Note 34 and the "Guide to the Naming Conventions and Security Debt and Hybrid Securities" for further information on certain terms used in this section.		ng Conventions and Security Descriptions for ASX Quoted
	*Type of +security Select one item from the list	N/A
		NI/A
	*+Security currency This is the currency in which the face value of the security is denominated. It will also typically be the currency in which interest or distributions are paid.	N/A
	Face value	N/A
	This is the principal amount of each security.	
	The face value should be provided per the security currency (i.e. if security currency is AUD, then the face value per security in AUD).	
	*Interest rate type Select one item from the list Select the appropriate interest rate type per the terms of the security. Definitions for each type are provided in the Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities	N/A
	Frequency of coupon/interest payments per year Select one item from the list.	N/A
	First interest payment date	N/A
	A response is not required if you have selected "No coupon/interest payments" in response to the question above on the frequency of coupon/interest payments	
	Interest rate per annum	N/A
	Answer this question if the interest rate type is fixed.	
	*Is the interest rate per annum estimated at this time?	N/A
	Answer this question if the interest rate type is fixed.	

the be Ans	the interest rate per annum is estimated, en what is the date for this information to announced to the market (if known) swer this question if the interest rate type is fixed if your response to the previous question is "Yes". Swer "Unknown" if the date is not known at this e.	N/A
rat or	oes the interest rate include a reference e, base rate or market rate (e.g. BBSW CPI)? swer this question if the interest rate type is	N/A
	nting or indexed.	
	/hat is the reference rate, base rate or arket rate?	N/A
floa	swer this question if the interest rate type is atting or indexed and your response to the previous estion is "Yes".	
abo ma <i>An</i> s	oes the interest rate include a margin ove the reference rate, base rate or arket rate? swer this question if the interest rate type is atting or indexed.	N/A
*W rat as Ans floa	/hat is the margin above the reference e, base rate or market rate (expressed a percent per annum) swer this question if the interest rate type is atting or indexed and your response to the previous estion is "Yes".	N/A
Ac Sel For pay Ass con	128F of the Income Tax Assessment t status applicable to the +security fect one item from the list infinancial products which are likely to give rise to a syment to which s128F of the Income Tax resessment Act applies, ASX requests issuers to offirm the s128F status of the security: "\$128F exempt" means interest payments are not taxable to non-residents; "Not \$128F exempt" means interest payments are taxable to non-residents; "\$128F exemption status unknown" means the issuer is unable to advise the status;	N/A
	"Not applicable" means s128F is not applicable to this security	N/A
	the +security perpetual (i.e. no maturity te)?	N/A
	aturity date swer this question if the security is not perpetual	N/A
+so Up is a and	elect other features applicable to the ecurity to 4 features can be selected. Further information available in the Guide to the Naming Conventions of Security Descriptions for ASX Quoted Debt and brid Securities.	N/A
rigi	there a first trigger date on which a ht of conversion, redemption, call or put n be exercised (whichever is first)?	N/A

*If yes, what is the first trigger date Answer this question if your response to the previous question is "Yes".	N/A
Details of the number and type of +security (including its ASX security code if the +security is quoted on ASX) that will be issued if the +securities to be quoted are converted, transformed or exchanged	N/A
Answer this question if the security features include "converting", "convertible", "transformable" or "exchangeable".	
For example, if the security can be converted into 1,000 fully paid ordinary shares with ASX security code ABC, please insert "1,000 fully paid ordinary shares (ASX:ABC)".	

Part 4 – Issue details

Question No.	Question	Answer
4.1	*Have the +securities to be quoted been issued yet?	Yes
4.1a	*What was their date of issue? Answer this question if your response to Q4.1 is "Yes".	• 21 October 2020
4.1b	*What is their proposed date of issue? Answer this question if your response to Q4.1 is "No".	N/A
4.2	*Are the +securities to be quoted being issued for a cash consideration? If the securities are being issued for nil cash consideration, answer this question "No".	No
4.2a	*In what currency is the cash consideration being paid For example, if the consideration is being paid in Australian Dollars, state AUD. Answer this question if your response to Q4.2 is "Yes".	N/A
4.2b	*What is the issue price per +security Answer this question if your response to Q4.2 is "Yes" and by reference to the issue currency provided in your response to Q4.2a. Note: you cannot enter a nil amount here. If the securities are being issued for nil cash consideration, answer Q4.2 as "No" and complete Q4.2c and Q4.2d.	N/A
4.2c	Please describe the consideration being provided for the +securities to be quoted Answer this question if your response to Q4.2 is "No".	The Service Rights had a nil exercise price. The Options had an exercise price of \$1.83.
4.2d	Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted Answer this question if your response to Q4.2 is "No".	N/A
4.3	Any other information the entity wishes to provide about the issue	No.

Part 5 – Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

Note: the figures provided in the tables in sections 5.1 and 5.2 below are used to calculate the total market capitalisation of the entity published by ASX from time to time. Please make sure you include in the relevant table each class of securities issued by the entity.

If you have quoted CHESS Depository Interests (CDIs) issued over your securities, include them in the table in section 5.1 and include in the table in section 5.2 any securities that do not have CDIs issued over them (and therefore are not quoted on ASX).

Restricted securities should only be included in the table in section 5.1 if you are applying to have them quoted because the escrow period for the securities has expired or is about to expire. Otherwise include them in the table in section 5.2.

*Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities the subject of this application)

Total number of +securities on issue
200,431,654.

*Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX):

ASX security code and description	Total number of +securities on issue
Unlisted Options, exercisable at \$1.83, which vest on 19/12/2020 and expire on 18/12/2022	540,000
Unlisted Options, exercisable at \$1.42, which vest on 30/06/2021 and expire on 30/06/2023	571,395
Unlisted Options, exercisable at \$1.26, which vest on 31/08/2022 and expire on 31/08/2024	2,509,175
Unlisted Options, exercisable at \$1.50, which vest on 31/08/2022 and expire on 31/08/2024	652,628
Unlisted vested Options, exercisable at \$2.31 which expire on 01/01/2021	15,000
Unlisted vested Options, exercisable at \$2.50 which expire on 29/03/2021	50,000
Unlisted vested Options, exercisable at \$1.68 which expire on 14/04/2021	30,000
Unlisted vested Options, exercisable at \$2.08 which expire on 30/09/2020	100,000
Unlisted vested Options, exercisable at \$2.50 which expire on 30/07/2021	15,234
Unlisted vested Options, exercisable at \$3.00 which expire on 01/11/2021	67,000
Unlisted vested Options, exercisable at \$2.31 which expire on 01/01/2021	15,000
Unlisted vested Options, exercisable at \$2.50 which expire on 01/02/2022	67,281
Unlisted vested Options, exercisable at \$1.68 which expire on 14/04/2021	30,000
Unlisted vested Options, exercisable at \$2.08 which expire on 30/09/2020	70,000
Unlisted vested Options, exercisable at \$2.13 which expire on 30/07/2022	54,000
Unlisted vested Options, exercisable at \$1.72 which expire on 30/10/2022	65,000
Unlisted vested Options, exercisable at \$3.00 which expire on 01/11/2021	78,281
Unlisted vested Options, exercisable at \$2.31 which expire on 01/01/2021	20,000
Unlisted vested Options, exercisable at \$2.20 which expire on 14/04/2021	388,756
Unlisted vested Options, exercisable at \$1.68 which expire on 14/04/2021	30,000
Unlisted vested Options, exercisable at \$2.08 which expire on 30/09/2020	59,000

Unlisted vested Options, exercisable at \$3.00 which expire on 01/11/2021	52,594	
Unlisted vested Options, exercisable at \$0.78 which expire on 24/03/2022	611,112	
Unlisted vested Options, exercisable at \$2.08 which expire on 30/09/2020	78,400	
Unlisted vested Service Rights, which expire on 20/10/2021	948,621	
Unlisted Performance Rights, which vest on 28/02/2021 and expire on 28/02/2022	12,777	
Unlisted Performance Rights, which vest on 13/07/2021	48,246	
Unlisted Performance Rights, which vest on 20/07/2021	97,574	
Unlisted Performance Rights, which vest on 31/08/2021 and expire on 31/08/2022	808,014	
Unlisted Performance Rights, which vest on 20/07/2022	97,576	
Unlisted vested performance Rights, which expire on 31/03/2021	154,412	
Unlisted vested performance Rights, which expire on 31/08/2021	12,778	
Unlisted Options, exercisable at \$1.30, which vest on 31/05/2023 and which expire on 31/05/2025	4,274,869	
Unlisted performance Rights, which vest on 31/05/22 and expire on 31/08/2023	1,198,908	

Part 6 – Other Listing Rule requirements

The questions in this Part should only be answered if you are an ASX Listing (ASX Foreign Exempt Listings and ASX Debt Listings do not need to complete this Part) and:

- your response to Q2.1 is "Being issued under a dividend/distribution plan" and the response to Q2.2b.2 is "No"; or
- your response to Q2.1 is "Other".

Note that if your response to Q2.1 is "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B", it is assumed that you will have provided the information referred to in this Part in the Appendix 3B.

Question No.	Question	Answer
6.1	*Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?	N/A
6.1a	*Date of meeting or proposed meeting to approve the issue under listing rule 7.1 Answer this question if the response to Q6.1 is "Yes".	N/A
6.1b	*Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? Answer this question if the response to Q6.1 is "No".	No
6.1b.1	*How many +securities are being issued without +security holder approval using the	N/A

	entity's 15% placement capacity under listing rule 7.1?	
	Answer this question if the response to Q6.1 is "No" and the response to Q6.1b is "Yes".	
	Please complete and separately send by email to your ASX listings adviser a work sheet in the form of Annexure B to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1 to issue that number of securities.	
6.1c	*Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? Answer this question if the response to Q6.1 is "No".	No
6.1c.1	*How many +securities are being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A?	N/A
	Answer this question if the response to Q6.1 is "No" and the response to Q6.1c is "Yes".	
	Please complete and separately send by email to your ASX listings adviser a work sheet in the form of Annexure C to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1A to issue that number of securities.	

Introduced 01/12/19, amended 31/01/20