

20 January 2021

Completion of Consolidation of Capital

Murray River Organics Group Limited (ASX:MRG) (**Company**) is pleased to advise that the consolidation of capital on a fifty (50) for one (1) basis (**Consolidation**), as approved by the shareholders at the annual general meeting on 26 November 2020, is now complete.

The Company's post-Consolidation securities are as follows:

Quoted Securities	Number
Fully Paid Ordinary Shares	44,115,143
Unquoted Securities	Number
Unlisted Options Expiring 01/11/2021 @ \$4.40	76,500
Unlisted Options Expiring 22/11/2021 @ \$3.40	20,000

Where the Consolidation process resulted in a fraction of a share, that fractional entitlement has been rounded up to the nearest whole share. All convertible securities have been treated the same way.

New holding statements have been dispatched to the holders of shares and convertible securities advising them of their holdings on a post-Consolidation basis. Trading on a normal T+2 settlement basis will commence Thursday, 21 January 2021. Until then trading in the Company's post-Consolidation securities will continue on a deferred settlement basis at ASX code: **MRGDA**.

Separately, further to the Company's announcement dated 15 January 2021, the Company wishes to advise that it has cancelled 46,510 unlisted performance rights and 360,000 unlisted options (on a post-consolidation basis) due to the resignation of Valentina Tripp as Chief Executive Officer and Managing Director of the Company.

For further information:

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Birol Akdogan, Interim CEO, authorised the release of this announcement to the ASX.

Murray River Organics Group Limited (ASX: MRG) is a leading Australian producer, manufacturer, marketer and seller of certified organic, natural and better-for-you food products. We service the organic, natural and healthy food and snack market globally.

For further information please visit www.murrayriverorganics.com.au

Certifications

